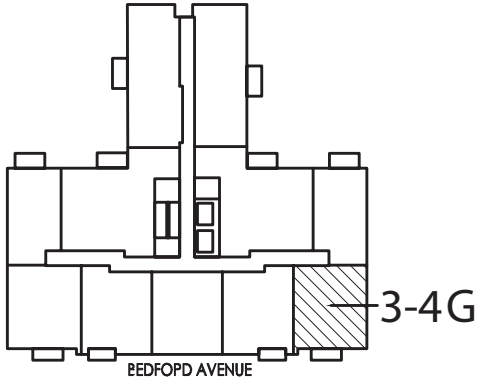
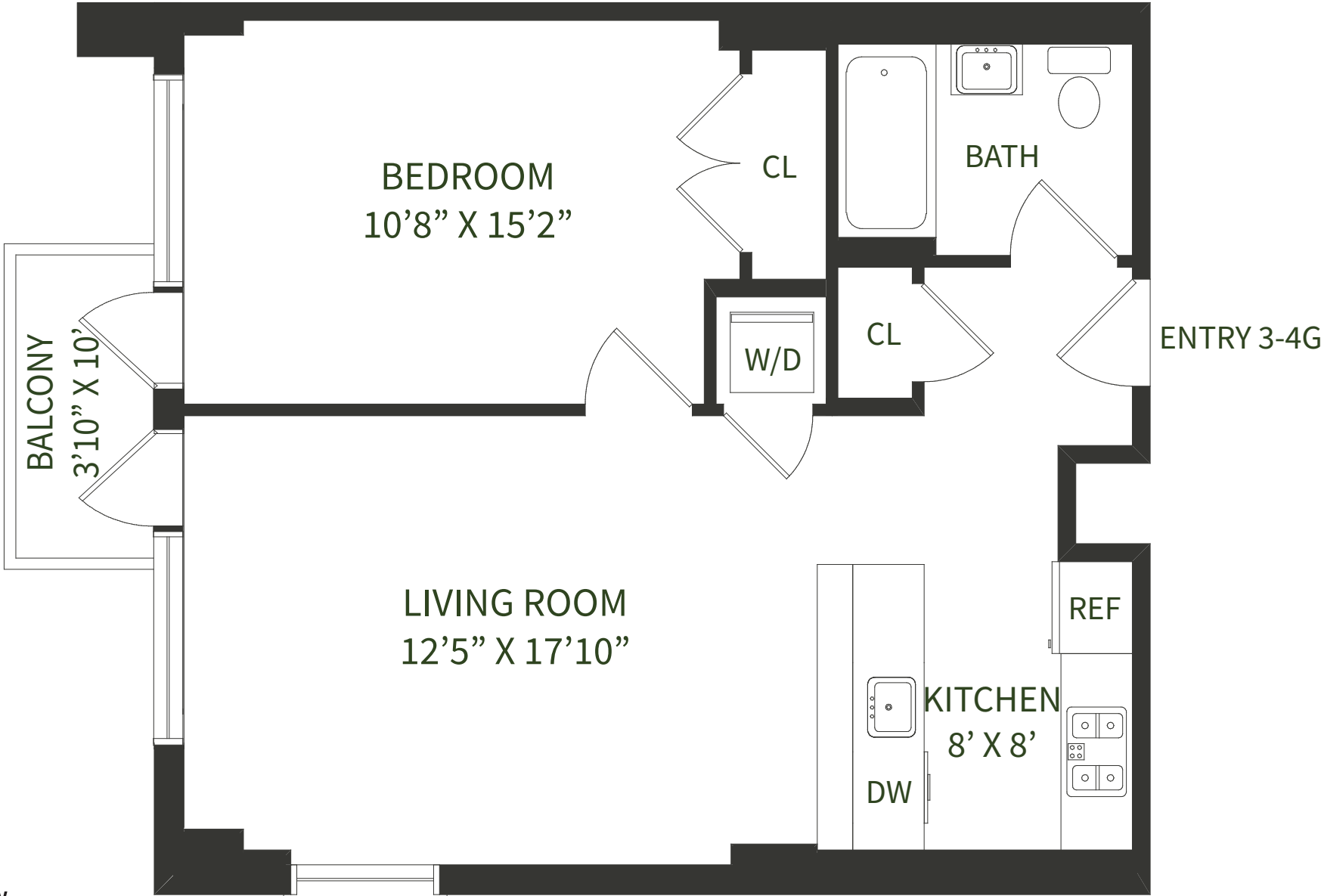




SPONSOR RESERVES THE RIGHT TO MAKE CHANGES IN ACCORDANCE WITH THE OFFERING PLAN. THE COMPLETE OFFERING TERMS ARE IN AN OFFERING PLAN AVAILABLE FROM THE SPONSOR.
FILE NO. CD16 - 0277. SPONSOR: PROSPECT PARK PROPERTIES LLC.