

APPLICATION FOR RENTAL

Rental Application for **685 First Ave**

Notice: All adult applicants (18 years or older) must complete a separate application for rental.

APPLICANT INFORMATION			
LAST NAME Santamaria		FIRST NAME Joseph	M.I. T.
SSN ***-**-****		BIRTH DATE 7/22/2001	PHONE - TYPE (203) 873 - 8503 - Mobile
EMAIL josephsantamaria@gmail.com			
CURRENT ADDRESS			
STREET ADDRESS 1010 Half St SE Apt 972		CITY Washington	STATE DC
MOVE IN DATE		MOVE OUT DATE current	MONTHLY RENT \$2,384.00 / Mo.
EMPLOYMENT & INCOME INFORMATION			
OCCUPATION Portfolio Management Analyst		EMPLOYER/COMPANY Starwood Capital	
SUPERVISOR Laura Rubin		SUPERVISOR PHONE (203) 422 - 7763	SALARY \$230,000.00/Yr.
EMPLOYER ADDRESS 605 3rd Ave, 24th Floor		CITY New York	STATE NY
ZIP 10158			
BACKGROUND INFORMATION			
Have you ever filed for bankruptcy? NO		Have you ever willfully refused to pay rent when due? NO	
Have you ever been evicted from a tenancy or left owing money? NO		Have you ever been convicted of a crime? NO	
NEW YORK CITY TENANT FAIR CHANCE ACT			
Pursuant to the laws of the federal government, New York State, and NYC Admin. Code § 20-807 et seq., we are required to provide you with the following disclosure: 1) The application information you provide will be used by this community's owner or designated agent (the "Owner") to obtain a tenant screening report on you, and the Owner may use this report to determine your suitability for housing. 2) If your application is denied or other adverse action is taken against you on the basis of information contained in the tenant screening report, the Owner must tell you that such action was taken and provide you with the contact information of the screening company that provided the tenant screening report. 3) You may obtain a free copy of the report and dispute inaccurate or incorrect information on the report directly with the screening company at: Attn: On-Site c/o RealPage, 2201 Lakeside Boulevard, Richardson, TX 75082; 1-877-222-0384; www.on-site.com/renter-relations/. 4) You are entitled to one free tenant screening report from each national consumer reporting agency annually, in addition to a credit report which can be obtained from www.annualcreditreport.com.			

APPLICATION CONSENT

I hereby warrant that all statements set forth above are true.

I understand that a consumer report and/or an investigative consumer report may be requested in connection with my prospective or continuing housing or guarantor application with **685 First Ave** through RP On-Site LLC (On-Site). I understand that these reports may include information concerning my character, employment and income verification, general reputation, personal characteristics, public records information, criminal records information, education, qualifications, motor vehicle record, mode of living, credit and indebtedness information, and any other information which may reflect upon my potential for tenancy or guarantor status gathered from any individual, organization, entity, agency, or other source which may have knowledge concerning any such items of information.

I understand that **685 First Ave** may require income and employment verification in connection with my application. I further understand that income and employment verification require access to my employment, income, and payroll related information. I authorize and consent to the access to, use, and release of such information by On-Site, Trans Union LLC, and other applicable credit bureaus for the purpose of providing the verification services in relation to my application and during the course of any ongoing lease obligation arising from such application.

I understand that if an investigative consumer report is requested about me, I have the right to make a written request to **685 First Ave**, within a reasonable period of time, for complete and accurate disclosure of the nature and scope of the investigation requested.

I consent to the delivery of all notices or disclosures required by law via any medium so chosen by **685 First Ave** or On-Site, including but not limited to email or other electronic transmission. I understand that all notices shall be deemed received upon being sent.

By submitting this application, I certify that I have read and fully understand the disclosures and my rights detailed above and authorize On-Site to obtain, for the purpose of determining my eligibility for initial or continued tenancy or guarantor status, a consumer report and/or investigative consumer report and to disclose all information obtained by On-Site to **685 First Ave**, its affiliates, and assigns now and in the future. I also certify that I have read and fully understand my rights under the FCRA available at <https://www.on-site.com/resources/consent/fcraDisclosuresConsent.pdf>.

I understand that, upon written request, I will be informed whether or not a consumer report or an investigative consumer report was requested and, if such a report was requested, informed of the name and address of the credit reporting agency that furnished the report. With regard to "investigative consumer reports", I further understand that when I receive the name and address of the consumer reporting agency, I may request a copy of such report by contacting such agency. I acknowledge that I have received and read Article 23-A of the New York Correction Law (<https://www.on-site.com/resources/consent/correctionLawArticle23a.pdf>)

☒ Application consent was digitally accepted by Joseph T. Santamaria



Signed by Joseph T. Santamaria

Fri Apr 4 2025 09:39:43 PM EDT

Key: 4B88993D; IP Address: 71.167.245.172

Joseph T. Santamaria (Applicant)

Date

The following charge(s) will appear on your card statement as "ClickPay"

Application Fee - Charge Details

Name on Card	Account Number	Reference Number	Authorized
Joseph Santamaria	XXXXXXXXXXXX1698	15704845	\$21.50

This card has been authorized for the amount above and will be charged when the application is processed.

APPLICATION FOR RENTAL

Rental Application for **685 First Ave**

Notice: All adult applicants (18 years or older) must complete a separate application for rental.

APPLICANT INFORMATION			
LAST NAME Strazza		FIRST NAME Nixie	M.I. SUFFIX
SSN ***-**-****		BIRTH DATE 6/26/2002	PHONE - TYPE (917) 886 - 2343 - Mobile
EMAIL nixiestrazza@gmail.com			
CURRENT ADDRESS			
STREET ADDRESS 247 West 12th St		CITY New York	STATE NY
ZIP 10014			
MOVE IN DATE	MOVE OUT DATE current	MONTHLY RENT \$0.00 / Mo.	
EMPLOYMENT & INCOME INFORMATION			
OCCUPATION Executive Assistant		EMPLOYER/COMPANY NBCUniversal, TODAY Show	
SUPERVISOR Elizabeth Laskie	SUPERVISOR PHONE (212) 664 - 1765	SALARY \$56,160.00/Yr.	START DATE
EMPLOYER ADDRESS 30 Rockefeller Plaza	CITY New York	STATE NY	ZIP 10112
BACKGROUND INFORMATION			
Have you ever filed for bankruptcy? NO		Have you ever willfully refused to pay rent when due? NO	
Have you ever been evicted from a tenancy or left owing money? NO		Have you ever been convicted of a crime? NO	
NEW YORK CITY TENANT FAIR CHANCE ACT			
Pursuant to the laws of the federal government, New York State, and NYC Admin. Code § 20-807 et seq., we are required to provide you with the following disclosure: 1) The application information you provide will be used by this community's owner or designated agent (the "Owner") to obtain a tenant screening report on you, and the Owner may use this report to determine your suitability for housing. 2) If your application is denied or other adverse action is taken against you on the basis of information contained in the tenant screening report, the Owner must tell you that such action was taken and provide you with the contact information of the screening company that provided the tenant screening report. 3) You may obtain a free copy of the report and dispute inaccurate or incorrect information on the report directly with the screening company at: Attn: On-Site c/o RealPage, 2201 Lakeside Boulevard, Richardson, TX 75082; 1-877-222-0384; www.on-site.com/renter-relations/. 4) You are entitled to one free tenant screening report from each national consumer reporting agency annually, in addition to a credit report which can be obtained from www.annualcreditreport.com.			

APPLICATION CONSENT

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I understand that a consumer report and/or an investigative consumer report may be requested in connection with my prospective or continuing housing or guarantor application with **685 First Ave** through RP On-Site LLC (On-Site). I understand that these reports may include information concerning my character, employment and income verification, general reputation, personal characteristics, public records information, criminal records information, education, qualifications, motor vehicle record, mode of living, credit and indebtedness information, and any other information which may reflect upon my potential for tenancy or guarantor status gathered from any individual, organization, entity, agency, or other source which may have knowledge concerning any such items of information.

I understand that **685 First Ave** may require income and employment verification in connection with my application. I further understand that income and employment verification require access to my employment, income, and payroll related information. I authorize and consent to the access to, use, and release of such information by On-Site, Trans Union LLC, and other applicable credit bureaus for the purpose of providing the verification services in relation to my application and during the course of any ongoing lease obligation arising from such application.

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I consent to the delivery of all notices or disclosures required by law via any medium so chosen by **685 First Ave** or On-Site, including but not limited to email or other electronic transmission. I understand that all notices shall be deemed received upon being sent.

By submitting this application, I certify that I have read and fully understand the disclosures and my rights detailed above and authorize On-Site to obtain, for the purpose of determining my eligibility for initial or continued tenancy or guarantor status, a consumer report and/or investigative consumer report and to disclose all information obtained by On-Site to **685 First Ave**, its affiliates, and assigns now and in the future. I also certify that I have read and fully understand my rights under the FCRA available at <https://www.on-site.com/resources/consent/fcraDisclosuresConsent.pdf>.

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☒ Application consent was digitally accepted by Nixie Strazza



Signed by Nixie Strazza

Fri Apr 4 2025 10:12:00 PM EDT

Key: B4180DC9; IP Address: 68.175.55.250

Nixie Strazza (Applicant)

Date

The following charge(s) will appear on your card statement as "ClickPay"

Application Fee - Charge Details

Name on Card	Account Number	Reference Number	Authorized
Nixie Strazza	XXXXXXXXXXXX9628	15704880	\$21.50

This card has been authorized for the amount above and will be charged when the application is processed.

California Required Notices

This report does not guarantee the accuracy or truthfulness of the information as to the subject of the investigation, but only that it is accurately copied from public records, and information generated as a result of identity theft, including evidence of criminal activity, may be inaccurately associated with the consumer who is the subject of the report.

An investigative consumer reporting agency shall provide a consumer seeking to obtain a copy of a report or making a request to review a file, a written notice in simple, plain English and Spanish setting forth the terms and conditions of his or her right to receive all disclosures, as provided in CA Civil Code Section 1786.26.

This report was prepared using software provided by RP On-Site LLC, which can be contacted at: 2201 Lakeside Blvd., Richardson, TX 75082; 1-877-222-0384; or <https://www.on-site.com/request-rental-report-or-submit-dispute/>.

Avisos obligatorios en el estado de California

El presente informe no garantiza la exactitud ni la veracidad de la información con respecto al tema de investigación, sino únicamente que es una copia exacta de los registros públicos y es posible que la información generada como consecuencia del robo de identidad, incluidos los registros de antecedentes delictivos, se haya asociado por error con el consumidor objeto del presente informe.

Una agencia de investigación de verificación de crédito proporcionará al consumidor que desee obtener una copia de un informe o que solicite la revisión de un archivo un aviso por escrito en inglés y español, escrito en un lenguaje simple y claro, que establezca los términos y condiciones de su derecho a recibir todas las divulgaciones conforme a la Sección 1786.26 del Código Civil de California.

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Rental Report for Joseph T. Santamaria**The property's screening criteria result****PENDING**

There is screening pending and no overall recommendation yet. Any scores are preliminary, and do not necessarily reflect the final recommendation.

Score for Joseph T. Santamaria: 846

		Importance	Result
AI Score		Pass/Fail	👍
No Credit		Pass/Conditional	👍
Total annual income to rent ratio exceeds 40.0		Pass/Fail	PENDING
May have been through a bankruptcy		Pass/Fail	👍
No unpaid rental collections		Pass/Fail	👍
Criminal and Other Public Records: Felony Convictions		Pass/Fail	👍
Total Considered Felony Convictions	None	Pass/Fail	👍
Alcohol	None ever	Pass/Fail	👍
Bad Check	None ever	Pass/Fail	👍
Criminal Other	None ever	Pass/Fail	👍
Drug Manufacture Distribution	None ever	Pass/Fail	👍
Drug Marijuana Use	None ever	Pass/Fail	👍
Drug Meth Manufacture	None ever	Pass/Fail	👍
Drug Use	None ever	Pass/Fail	👍
Fraud	None ever	Pass/Fail	👍
Government Obstruction	None ever	Pass/Fail	👍



Rental Report for Joseph T. Santamaria, 4/8/2025 at 685 First Ave

Kidnapping	None ever	Pass/Fail	
Property Destruction	None ever	Pass/Fail	
Property Other	None ever	Pass/Fail	
Property Theft	None ever	Pass/Fail	
Prostitution	None ever	Pass/Fail	
Sex Offense Coerced	None ever	Pass/Fail	
Sex Offense Willful	None ever	Pass/Fail	
Society Other	None ever	Pass/Fail	
Violent Fatal	None ever	Pass/Fail	
Violent Non Fatal	None ever	Pass/Fail	
Weapons	None ever	Pass/Fail	
Wildlife	None ever	Pass/Fail	
Criminal and Other Public Records: Misdemeanor Convictions		Pass/Fail	
Total Considered Misdemeanor Convictions	None	Pass/Fail	
Bad Check	None ever	Pass/Fail	
Criminal Other	None ever	Pass/Fail	
Fraud	None ever	Pass/Fail	
Government Obstruction	None ever	Pass/Fail	
Kidnapping	None ever	Pass/Fail	
Property Destruction	None ever	Pass/Fail	
Property Other	None ever	Pass/Fail	
Property Theft	None ever	Pass/Fail	
Prostitution	None ever	Pass/Fail	
Sex Offense Coerced	None ever	Pass/Fail	
Sex Offense Willful	None ever	Pass/Fail	
Society Other	None ever	Pass/Fail	
Violent Fatal	None ever	Pass/Fail	
Violent Non Fatal	None ever	Pass/Fail	
Weapons	None ever	Pass/Fail	
Alcohol	-	Not Considered	N/A
Drug Manufacture Distribution	-	Not Considered	N/A
Drug Marijuana Use	-	Not Considered	N/A
Drug Meth Manufacture	-	Not Considered	N/A
Drug Use	-	Not Considered	N/A
Wildlife	-	Not Considered	N/A
Is not a registered sex offender		Pass/Fail	

Credit Quick Summary		
Total annual income (reported by Applicant)	\$230,000.00	
Total verified annual income	Pending	
Total verified combined annual income to rent ratio	Pending (based on rent of \$6,120.00)	
Total number of accounts	5	
Accounts with no late payments	5 (0 unpaid past due)	
Accounts paid 30-59 days past due	0 (0 unpaid past due)	
Accounts paid 60-89 days past due	0 (0 unpaid past due)	
Accounts paid more than 90 days past due	0 (0 unpaid past due)	
Total outstanding balance	\$4,272.00 (\$0.00 past due)	
Outstanding revolving debt	\$4,272.00 (8% of limit) (\$0.00 past due)	
Outstanding loan balance	\$0.00 (\$0.00 past due)	
Bankruptcies, foreclosures, and legal items	0	
Collection total balance (includes past due)	\$0.00	
Rental History records found	0	

Identity	From Application	From Equifax
Name:	Joseph T. Santamaria	JOSEPH THOMAS SANTAMARIA
SSN:	***_**_****	***_**_****
Birth Date:	7/**/2001	7/**/2001

Addresses	From Application	From Equifax
	1010 Half St SE Apt 972 Washington, DC 20003-4192 - US	1010 HALF ST SE 972 WASHINGTON, DC 20003 (Applicant) Reported 3/2025 205 CHRISTOPHER DR. PRINCETON, NJ 08540 (Applicant) Reported 3/2025 973 WOODWIND DR. LELAND, NC 28451 (Applicant) Reported 7/2023 20019 NAPA LOOP ESTERO, FL 33928 (Applicant) Reported 10/2022 540 REGATTA WAY BRADENTON, FL 34208 (Applicant) Reported 11/2021

Employment	From Application	From Equifax
Applicant:	Portfolio Management Analyst Starwood Capital \$230,000.00/Yr. Total annual Income: \$230,000.00	

Criminal and Other Public Records				
Requested For Joseph T. Santamaria	Location Searched Multistate Search	Period Searched 4/8/2018 - 4/8/2025	Requested 4/8/2025	Returned 4/8/2025
Results No Records Found				



National Sex Offender Registry History		
Requested For Joseph T. Santamaria	Date Requested 4/8/2025	Date Returned 4/8/2025
Results No Records Found		

Requested For Joseph T. Santamaria	Requested 4/8/2025	Returned 4/8/2025
Results <i>No Records Found</i>		

From RealPage		
Risk Model Name RealPage AI Score (Applicant)	Score 846	Score Factors Tradeline scoring Debt-to-income ratio Credit Score Rental Payment History
	Description RealPage AI Score uses machine-learning and data patterns in credit score, debt/liability types, trade lines, rental payment history, and renter behavior to achieve reduced bad debt. The RealPage AI Score range is between 1 and 1000 (the higher the score, the less risky the consumer).	

Risk Model Name Credit Score (Applicant)	Score 796	Score Factors Lack of sufficient credit history on bankcard or revolving accounts Lack of sufficient relevant first mortgage account information You have either very few loans or too many loans with recent delinquencies You have too many inquiries on your credit report.
	Description This credit score is a widely used risk model that uses credit report data to predict the likelihood of default. The credit score range is between 300 and 850 (the higher the score, the less risky the consumer).	

[illegible]

CR217801812

Rental Report for Joseph T. Santamaria, 4/8/2025 at 685 First Ave

Account Name WELLS FARGO CONSUMER (Applicant)	Opened 1/2024	Last Active 2/2025	30-59	60-89	90+	Past Due	Balance \$32.00
	Monthly Payment \$25.00	High Credit \$2,898.00	Type REVOLVING	Comments Rate/Status 1: Pays account as agreed			
	Payment History 000000000000 3/1/11/9/7/5/3/ 25252424242424						

Account Name JPMCB CARD SERVICES (Applicant)	Opened 9/2013	Last Active 8/2022	30-59	60-89	90+	Past Due	Balance \$0.00
	Monthly Payment	High Credit \$32,568.00	Type REVOLVING	Comments ACCOUNT CLOSED AT CONSUMER'S REQUEST Rate/Status 1: Pays account as agreed			
	Payment History						
							
10/22 8/22 6/22 4/22 2/22 12/21 10/21 8/21 6/21 4/21 2/21 12/20							

Account Name BILT REWARDS (Applicant)	Opened 4/2024	Last Active 1/2025	30-59	60-89	90+	Past Due	Balance \$0.00
	Monthly Payment \$2,326.00	High Credit \$0.00	Type OPEN ACCOUNT	Comments Rate/Status 1: Pays account as agreed			

Previous Credit Inquiries	
From Equifax	
1/2024	WELLS FARGO CARD SER (Applicant)

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Rental Report for Nixie Strazza**The property's screening criteria result****PENDING**

There is screening pending and no overall recommendation yet. Any scores are preliminary, and do not necessarily reflect the final recommendation.

Score for Nixie Strazza: 805

		Importance	Result
AI Score		Pass/Fail	👍
No Credit		Pass/Conditional	👍
Total annual income to rent ratio exceeds 40.0		Pass/Fail	PENDING
May have been through a bankruptcy		Pass/Fail	👍
No unpaid rental collections		Pass/Fail	👍
Criminal and Other Public Records: Felony Convictions		Pass/Fail	👍
Total Considered Felony Convictions	None	Pass/Fail	👍
Alcohol	None ever	Pass/Fail	👍
Bad Check	None ever	Pass/Fail	👍
Criminal Other	None ever	Pass/Fail	👍
Drug Manufacture Distribution	None ever	Pass/Fail	👍
Drug Marijuana Use	None ever	Pass/Fail	👍
Drug Meth Manufacture	None ever	Pass/Fail	👍
Drug Use	None ever	Pass/Fail	👍
Fraud	None ever	Pass/Fail	👍
Government Obstruction	None ever	Pass/Fail	👍



Rental Report for Nixie Strazza, 4/8/2025 at 685 First Ave

Kidnapping	None ever	Pass/Fail	
Property Destruction	None ever	Pass/Fail	
Property Other	None ever	Pass/Fail	
Property Theft	None ever	Pass/Fail	
Prostitution	None ever	Pass/Fail	
Sex Offense Coerced	None ever	Pass/Fail	
Sex Offense Willful	None ever	Pass/Fail	
Society Other	None ever	Pass/Fail	
Violent Fatal	None ever	Pass/Fail	
Violent Non Fatal	None ever	Pass/Fail	
Weapons	None ever	Pass/Fail	
Wildlife	None ever	Pass/Fail	
Criminal and Other Public Records: Misdemeanor Convictions		Pass/Fail	
Total Considered Misdemeanor Convictions	None	Pass/Fail	
Bad Check	None ever	Pass/Fail	
Criminal Other	None ever	Pass/Fail	
Fraud	None ever	Pass/Fail	
Government Obstruction	None ever	Pass/Fail	
Kidnapping	None ever	Pass/Fail	
Property Destruction	None ever	Pass/Fail	
Property Other	None ever	Pass/Fail	
Property Theft	None ever	Pass/Fail	
Prostitution	None ever	Pass/Fail	
Sex Offense Coerced	None ever	Pass/Fail	
Sex Offense Willful	None ever	Pass/Fail	
Society Other	None ever	Pass/Fail	
Violent Fatal	None ever	Pass/Fail	
Violent Non Fatal	None ever	Pass/Fail	
Weapons	None ever	Pass/Fail	
Alcohol	-	Not Considered	N/A
Drug Manufacture Distribution	-	Not Considered	N/A
Drug Marijuana Use	-	Not Considered	N/A
Drug Meth Manufacture	-	Not Considered	N/A
Drug Use	-	Not Considered	N/A
Wildlife	-	Not Considered	N/A
Is not a registered sex offender		Pass/Fail	

Credit Quick Summary

Total annual income (reported by Applicant)	\$56,160.00	
Total verified annual income	Pending	
Total verified combined annual income to rent ratio	Pending (based on rent of \$6,120.00)	
Total number of accounts	3	
Accounts with no late payments	3 (0 unpaid past due)	
Accounts paid 30-59 days past due	0 (0 unpaid past due)	
Accounts paid 60-89 days past due	0 (0 unpaid past due)	
Accounts paid more than 90 days past due	0 (0 unpaid past due)	
Total outstanding balance	\$33,449.00 (\$0.00 past due)	
Outstanding revolving debt	\$33,449.00 (40% of limit) (\$0.00 past due)	
Outstanding loan balance	\$0.00 (\$0.00 past due)	
Bankruptcies, foreclosures, and legal items	0	
Collection total balance (includes past due)	\$0.00	
Rental History records found	0	

Identity	From Application	From Equifax
Name:	Nixie Strazza	NIXIE STRAZZA
SSN:	***_**_****	***_**_****
Birth Date:	6/**/2002	6/**/2002

Addresses	From Application	From Equifax
	247 West 12th St New York, NY 10014 - US	1701 MASSACHUSETTS AVE NW 809 WASHINGTON, DC 20036 (Applicant) Reported 4/2025 247 W 12TH ST. 1C NEW YORK, NY 10014 (Applicant) Reported 4/2025

Employment	From Application	From Equifax
Applicant:	Executive Assistant NBCUniversal, TODAY Show \$56,160.00/Yr. Total annual Income: \$56,160.00	

Criminal and Other Public Records

Requested For	Location Searched	Period Searched	Requested	Returned
Nixie Strazza	Multistate Search	4/8/2018 - 4/8/2025	4/8/2025	4/8/2025
Results No Records Found				

National Sex Offender Registry History

Requested For	Date Requested	Date Returned
Nixie Strazza	4/8/2025	4/8/2025
Results No Records Found		

Restricted Person Search

Requested For	Requested	Returned
Nixie Strazza	4/8/2025	4/8/2025
Results No Records Found		



Risk Models		
From RealPage		
Risk Model Name RealPage AI Score (Applicant)	Score 805	Score Factors Tradeline scoring Debt-to-income ratio Credit Score Rental Payment History
	Description RealPage AI Score uses machine-learning and data patterns in credit score, debt/liability types, trade lines, rental payment history, and renter behavior to achieve reduced bad debt. The RealPage AI Score range is between 1 and 1000 (the higher the score, the less risky the consumer).	

From Equifax		
Risk Model Name Credit Score (Applicant)	Score 756	Score Factors Lack of sufficient credit history on bankcard or revolving accounts Total of all balances on bankcard or revolving accounts is too high The date that you opened your oldest account is too recent You have either very few loans or too many loans with recent delinquencies
Description This credit score is a widely used risk model that uses credit report data to predict the likelihood of default. The credit score range is between 300 and 850 (the higher the score, the less risky the consumer).		

CR217801820
Nixie Strazza, 4/8/2025

Para información en español, visite www.consumerfinance.gov/learnmore o escribe a la Consumer Financial Protection Bureau, 1700 G Street N.W., Washington, DC 20552.

A Summary of Your Rights Under the Fair Credit Reporting Act

The federal Fair Credit Reporting Act (FCRA) promotes the accuracy, fairness, and privacy of information in the files of consumer reporting agencies. There are many types of consumer reporting agencies, including credit bureaus and specialty agencies (such as agencies that sell information about check writing histories, medical records, and rental history records). Here is a summary of your major rights under FCRA. **For more information, including information about additional rights, go to www.consumerfinance.gov/learnmore or write to: Consumer Financial Protection Bureau, 1700 G Street N.W., Washington, DC 20552.**

- **You must be told if information in your file has been used against you.** Anyone who uses a credit report or another type of consumer report to deny your application for credit, insurance, or employment – or to take another adverse action against you – must tell you, and must give you the name, address, and phone number of the agency that provided the information.
- **You have the right to know what is in your file.** You may request and obtain all the information about you in the files of a consumer reporting agency (your "file disclosure"). You will be required to provide proper identification, which may include your Social Security number. In many cases, the disclosure will be free. You are entitled to a free file disclosure if:
 - a person has taken adverse action against you because of information in your credit report;
 - you are the victim of identity theft and place a fraud alert in your file;
 - your file contains inaccurate information as a result of fraud;
 - you are on public assistance;
 - you are unemployed but expect to apply for employment within 60 days.

In addition, all consumers are entitled to one free disclosure every 12 months upon request from each nationwide credit bureau and from nationwide specialty consumer reporting agencies. See www.consumerfinance.gov/learnmore for additional information.

- **You have the right to ask for a credit score.** Credit scores are numerical summaries of your credit-worthiness based on information from credit bureaus. You may request a credit score from consumer reporting agencies that create scores or distribute scores used in residential real property loans, but you will have to pay for it. In some mortgage transactions, you will receive credit score information for free from the mortgage lender.
- **You have the right to dispute incomplete or inaccurate information.** If you identify information in your file that is incomplete or inaccurate, and report it to the consumer reporting agency, the agency must investigate unless your dispute is frivolous. See www.consumerfinance.gov/learnmore for an explanation of dispute procedures.
- **Consumer reporting agencies must correct or delete inaccurate, incomplete, or unverifiable information.** Inaccurate, incomplete, or unverifiable information must be removed or corrected, usually within 30 days. However, a consumer reporting agency may continue to report information it has verified as accurate.
- **Consumer reporting agencies may not report outdated negative information.** In most cases, a consumer reporting agency may not report negative information that is more than seven years old, or bankruptcies that are more than 10 years old.
- **Access to your file is limited.** A consumer reporting agency may provide information about you only to people with a valid need – usually to consider an application with a creditor, insurer, employer, landlord, or other business. The FCRA specifies those with a valid need for access.
- **You must give your consent for reports to be provided to employers.** A consumer reporting agency may not give out information about you to your employer, or a potential employer, without your written consent given to the employer. Written consent generally is not required in the trucking industry. For more information, go to www.consumerfinance.gov/learnmore
- **You may limit "prescreened" offers of credit and insurance you get based on information in your credit report.** Unsolicited "prescreened" offers for credit and insurance must include a toll-free phone number you can call if you choose to remove your name and address from the lists these offers are based on. You may opt out with the nationwide credit bureaus at 1-888-5-OPTOUT (1-888-567-8688).
- The following FCRA right applies with respect to nationwide consumer reporting agencies:

CONSUMERS HAVE THE RIGHT TO OBTAIN A SECURITY FREEZE

You have a right to place a "security freeze" on your credit report, which will prohibit a consumer reporting agency from releasing information in your credit report without your express authorization. The security freeze is designed to prevent credit, loans, and services from being approved in your name without your consent. However, you should be aware that using a security freeze to take control over who gets access to the personal and financial information in your credit report may delay, interfere with, or prohibit the timely approval of any subsequent request or application you make regarding a new loan, credit, mortgage, or any other account involving the extension of credit.

As an alternative to a security freeze, you have the right to place an initial or extended fraud alert on your credit file at no cost. An initial fraud alert is a 1-year alert that is placed on a consumer's credit file. Upon seeing a fraud alert display on a consumer's credit file, a business is required to take steps to verify the consumer's identity before extending new credit. If you are a victim of identity theft, you are entitled to an extended fraud alert, which is a fraud alert lasting 7 years.

A security freeze does not apply to a person or entity, or its affiliates, or collection agencies acting on behalf of the person or entity, with which you have an existing account that requests information in your credit report for the purposes of reviewing or collecting the account. Reviewing the account includes activities related to account maintenance, monitoring, credit line increases, and account upgrades and enhancements.

- **You may seek damages from violators.** If a consumer reporting agency, or, in some cases, a user of consumer reports or a furnisher of information to a consumer reporting agency violates the FCRA, you may be able to sue in state or federal court.
- **Identity theft victims and active duty military personnel have additional rights.** For more information, visit www.consumerfinance.gov/learnmore.

States may enforce the FCRA, and many states have their own consumer reporting laws. In some cases, you may have more rights under state law. For more information, contact your state or local consumer protection agency or your state Attorney General. For information about your federal rights, contact:

TYPE OF BUSINESS:	CONTACT:
1.a. Banks, savings associations, and credit unions with total assets of over \$10 billion and their affiliates b. Such affiliates that are not banks, savings associations, or credit unions also should list, in addition to the CFPB:	a. Consumer Financial Protection Bureau 1700 G Street, N.W. Washington, DC 20552 b. Federal Trade Commission Consumer Response Center 600 Pennsylvania Avenue, N.W. Washington, DC 20580 (877) 382-4357
2. To the extent not included in item 1 above: a. National banks, federal savings associations, and federal branches and federal agencies of foreign banks b. State member banks, branches and agencies of foreign banks (other than federal branches, federal agencies, and Insured State Branches of Foreign Banks), commercial lending companies owned or controlled by foreign banks, and organizations operating under section 25 or 25A of the Federal Reserve Act. c. Nonmember Insured Banks, Insured State Branches of Foreign Banks, and insured state savings associations d. Federal Credit Unions	a. Office of the Comptroller of the Currency Customer Assistance Group 1301 McKinney Street, Suite 3450 Houston, TX 77010-9050 b. Federal Reserve Consumer Help Center P.O. Box 1200 Minneapolis, MN 55480 c. FDIC Consumer Response Center 1100 Walnut Street, Box #11 Kansas City, MO 64106 d. National Credit Union Administration Office of Consumer Financial Protection (OCFP) Division of Consumer Compliance Policy and Outreach 1775 Duke Street Alexandria, VA 22314
3. Air carriers	Asst. General Counsel for Aviation Enforcement & Proceedings Aviation Consumer Protection Division Department of Transportation 1200 New Jersey Avenue, S.E. Washington, DC 20590
4. Creditors Subject to the Surface Transportation Board	Office of Proceedings, Surface Transportation Board Department of Transportation 395 E Street, S.W. Washington, DC 20423
5. Creditors Subject to the Packers and Stockyards Act, 1921	Nearest Packers and Stockyards Administration area supervisor
6. Small Business Investment Companies	Associate Deputy Administrator for Capital Access United States Small Business Administration 409 Third Street, S.W., Suite 8200 Washington, DC 20416
7. Brokers and Dealers	Securities and Exchange Commission 100 F Street, N.E. Washington, DC 20549
8. Federal Land Banks, Federal Land Bank Associations, Federal Intermediate Credit Banks, and Production Credit Associations	Farm Credit Administration 1501 Farm Credit Drive McLean, VA 22102-5090
9. Retailers, Finance Companies, and All Other Creditors Not Listed Above	Federal Trade Commission Consumer Response Center 600 Pennsylvania Avenue, N.W. Washington, DC 20580 (877) 382-4357

A Summary of Your Additional Rights in New York

You have a right to place a "security freeze" on your credit report, which will prohibit a consumer credit reporting agency from releasing information in your credit report without your express authorization. A security freeze must be requested in writing by certified or overnight mail. The security freeze is designed to prevent credit, loans, and services from being approved in your name without your consent.

To place a security freeze on your credit report, you must contact each of these credit reporting agencies:

Equifax Security Freeze

P.O. Box 105788

Atlanta, GA 30348

(800) 685-1111

<https://www.freeze.equifax.com>

Experian Security Freeze

P.O. Box 9554

Allen, TX 75013

(888) 397-3742

<https://www.experian.com/freeze/center.html>

TransUnion LLC

P.O. Box 2000

Chester, PA 19022-2000

(888) 909-8872

www.transunion.com/personal-credit/credit-disputes/credit-freezes.page

However, you should be aware that using a security freeze to take control over who gets access to the personal and financial information in your credit report may delay, interfere with, or prohibit the timely approval of any subsequent request or application you make regarding a new loan, credit mortgage, government services or payments, insurance, rental housing, employment, investment, license, cellular phone, utilities, digital signature, Internet credit card transaction, or other services, including an extension of credit at point of sale. When you place a security freeze on your credit report, you will be provided a personal identification number or password to use if you choose to remove the freeze on your credit report or authorize the release of your credit report to a specific party or for a period of time after the freeze is in place. To provide that authorization you must contact the consumer credit reporting agency and provide all of the following:

1. The personal identification number or password;
2. Proper identification to verify your identity;
3. The proper information regarding the party or parties who are to receive the credit report or the period of time for which the report shall be available to users of the credit report; and
4. Payment of any applicable fee.

A consumer reporting agency must authorize the release of your credit report no later than three business days after receiving the above information.

A security freeze does not apply to circumstances in which you have an existing account relationship and a copy of your report is requested by your existing creditor or its agents or affiliates for certain types of account review, collection, fraud control or similar activities.

If you are actively seeking credit, you should understand that the procedures involved in lifting a security freeze may slow your application for credit. You should plan ahead and lift a freeze, either completely if you are shopping around, or specifically for a certain creditor, before applying for new credit.

Additional rights under your state's law, which are also in the federal Fair Credit Reporting Act, are explained in the enclosed Summary of Your Rights under the Fair Credit Reporting Act.

NORTH CAROLINA

DRIVER
LICENSE

Wayne Goodwin

COMMISSIONER OF MOTOR VEHICLES



4d DLN

000045858264



3 ^{J801} DOB 07/22/2001

4b EXP 07/22/2030

9 CLASS C

9a END NONE

12 RESTR

NONE

URNS 21 ON 07/22/2022

15 SEX M

18 EYES BRO

16 HGT 6'-00"

19 HAIR BRO

RACE

Joseph Thomas

1 SANTAMARIA

2 JOSEPH THOMAS

8 973 WOODWIND DR
LELAND, NC 28451-4104

07/22/01

4a ISS 05/20/2022

5 DD 0032433943





March 31, 2025

Joseph Santamaria
1010 Half St. SE
Apt. 972
Washington, DC 20003

Dear Joseph:

On behalf of Starwood Asset Management, LLC (the "Company" or "Starwood"), I am delighted to extend to you an offer to join the Company in our New York City office. This letter will serve as the terms and conditions upon which you will join the Company.

You will join Starwood as an Analyst and your expected start date is April 21, 2025. You will report to Laura Rubin.

You will receive an annual base salary of \$135,000 less deductions for applicable tax and other withholdings, paid on a bi-weekly basis. In addition, you will be eligible to receive a discretionary bonus pro-rated from your start date for 2025, based on, among other things, individual and firm performance, determined in Starwood's sole discretion, less deductions for applicable tax and other withholdings, and payable, when bonuses are paid by the Company generally, provided that you are employed by the Company on the payment date. Your performance and compensation package will be reviewed annually beginning January 1, 2026.

You will be entitled to the standard Starwood benefits package set forth in the Starwood Employee Handbook, with health benefits effective your date of hire. These plans and benefits may be changed at any time, for any reason, by Starwood.

Please understand, the foregoing is a description of the compensation and benefits which you will receive and not a contract of employment. Your employment will be "at will" and may be terminated by either you or the Company, at any time, with or without cause. If you choose to resign, you agree to provide the Company with a minimum of two weeks' notice.

This offer is contingent upon (1) the satisfactory completion of a thorough background investigation; (2) your providing documentation to Starwood to verify your identity and employment eligibility; and (3) your signing a Confidentiality Agreement. We will forward to you separately the Confidentiality Agreement and the forms necessary for the background and reference check. Please complete these forms at your earliest convenience and return them to us.

Your signature below will confirm that performance of your obligations as an employee of the Company will not conflict with or violate any agreement, court order, obligation or other restriction to which you

591 West Putnam Avenue
Greenwich, CT 06830

Telephone 203.422.7700
Facsimile 203.422.7784
www.starwoodcapital.com



are a party or are subject. You also confirm that you will not disclose to anyone at Starwood any confidential information of a prior employer.

This letter describes Starwood's offer of employment. Any other discussions that you may have had with us are not part of this offer unless they are described in this letter. Should you agree to accept the terms of this offer, please sign this offer letter and Confidentiality Agreement and return your executed copies via scan to starwoodHR@starwood.com.

Please do not hesitate to contact me should you have any questions regarding this offer. We look forward to hearing from you soon.

Very truly yours,

A handwritten signature in blue ink that reads "Lindy Smiley".

Lindy Smiley
Chief Human Resources Officer

I have read and hereby accept this offer of employment as outlined above.

A handwritten signature in black ink that reads "Joseph Santamaria".

Joseph Santamaria

For the year Jan. 1–Dec. 31, 2024, or other tax year beginning _____, 2024, ending _____, 20____

See separate instructions.

Your first name and middle initial
Joseph T

Last name
Santamaria

Your social security number
029-84-2595

If joint return, spouse's first name and middle initial

Last name

Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.
1010 Half St SE

Apt. no.
972

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.
☐ You ☐ Spouse

City, town, or post office. If you have a foreign address, also complete spaces below.
Washington

State
DC

ZIP code
20003

Foreign country name

Foreign province/state/county

Foreign postal code

Filing Status

☒ Single

☐ Head of household (HOH)

Check only one box.

☐ Married filing jointly (even if only one had income)

☐ Married filing separately (MFS)

☐ Qualifying surviving spouse (QSS)

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:
☐ If treating a nonresident alien or dual-status alien spouse as a U.S. resident for the entire tax year, check the box and enter their name (see instructions and attach statement if required):

Digital Assets

At any time during 2024, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.)

☐ Yes ☒ No

Standard Deduction

Someone can claim: ☐ You as a dependent ☐ Your spouse as a dependent

☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness

You: ☐ Were born before January 2, 1960 ☐ Are blind

Spouse: ☐ Was born before January 2, 1960 ☐ Is blind

(1) First name Last name		(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instructions):	
				Child tax credit	Credit for other dependents
If more than four dependents, see instructions and check here. . . ☐				☐	☐
				☐	☐
				☐	☐
				☐	☐

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a Form W-2, see instructions.

1a Total amount from Form(s) W-2, box 1 (see instructions)

1a 98,728

b Household employee wages not reported on Form(s) W-2

1b

c Tip income not reported on line 1a (see instructions)

1c

d Medicaid waiver payments not reported on Form(s) W-2 (see instructions)

1d

e Taxable dependent care benefits from Form 2441, line 26

1e

f Employer-provided adoption benefits from Form 8839, line 29

1f

g Wages from Form 8919, line 6

1g

h Other earned income (see instructions)

1h 0

i Nontaxable combat pay election (see instructions)

1i

z Add lines 1a through 1h

1z 98,728

2a Tax-exempt interest

2a 0

b Taxable interest

2b 590

3a Qualified dividends

3a 84

b Ordinary dividends

3b 228

4a IRA distributions

4a

b Taxable amount

4b 0

5a Pensions and annuities

5a

b Taxable amount

5b 0

6a Social security benefits

6a

b Taxable amount

6b

c If you elect to use the lump-sum election method, check here (see instructions)

☐

7 Capital gain or (loss). Attach Schedule D if required. If not required, check here

7 503

8 Additional income from Schedule 1, line 10

8 0

9 Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income

9 100,049

10 Adjustments to income from Schedule 1, line 26

10 0

11 Subtract line 10 from line 9. This is your adjusted gross income

11 100,049

12 Standard deduction or itemized deductions (from Schedule A)

12 14,600

13 Qualified business income deduction from Form 8995 or Form 8995-A

13 25

14 Add lines 12 and 13

14 14,625

15 Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income

15 85,424

Tax and Credits

16	Tax (see instructions). Check if any from Form(s): 1 ☐ 8814 2 ☐ 4972 3 ☐	16	13,820
17	Amount from Schedule 2, line 3	17	0
18	Add lines 16 and 17	18	13,820
19	Child tax credit or credit for other dependents from Schedule 8812	19	
20	Amount from Schedule 3, line 8	20	0
21	Add lines 19 and 20	21	0
22	Subtract line 21 from line 18. If zero or less, enter -0-	22	13,820
23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	0
24	Add lines 22 and 23. This is your total tax	24	13,820

Payments

25	Federal income tax withheld from:		
a	Form(s) W-2	25a	13,561
b	Form(s) 1099	25b	0
c	Other forms (see instructions)	25c	0
d	Add lines 25a through 25c	25d	13,561
26	2024 estimated tax payments and amount applied from 2023 return	26	0
27	Earned income credit (EIC)	27	
28	Additional child tax credit from Schedule 8812	28	
29	American opportunity credit from Form 8863, line 8	29	
30	Reserved for future use	30	
31	Amount from Schedule 3, line 15	31	0
32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	0
33	Add lines 25d, 26, and 32. These are your total payments	33	13,561

If you have a qualifying child, attach Sch. EIC.

Refund

34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	
35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here ☐	35a	
b	Routing number XXXXXXXXXX	c Type:	☐ Checking ☐ Savings
d	Account number XXXXXXXXXXXXXXXXXXXX		
36	Amount of line 34 you want applied to your 2025 estimated tax	36	

Direct deposit?
See instructions.

Amount You Owe

37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions	37	259
38	Estimated tax penalty (see instructions)	38	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS? See instructions ☐ **Yes**. Complete below. ☒ **No**

Designee's name	Phone no.	Personal identification number (PIN)
-----------------	-----------	--------------------------------------

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)

Joint return?
See instructions.
Keep a copy for your records.

Phone no. 203-873-8503 Email address josephsantamaria@gmail.com

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: ☐ Self-employed
Firm's name			Phone no.	
Firm's address			Firm's EIN	

SCHEDULE D
(Form 1040)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.
Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.
Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2024

Attachment
Sequence No. **12**

Name(s) shown on return

Joseph T Santamaria

Your social security number

029-84-2595

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? ☐ Yes ☒ No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b	10,000	9,817		183
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	0	0	0	0
2 Totals for all transactions reported on Form(s) 8949 with Box B checked	0	0	0	0
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	0	0	0	0
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824				4 0
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				5
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions.				6 (0)
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on page 2				7 183

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b	11,033	10,713		320
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	0	0	0	0
9 Totals for all transactions reported on Form(s) 8949 with Box E checked	0	0	0	0
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	0	0	0	0
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824				11 0
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1				12
13 Capital gain distributions. See the instructions				13 0
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions				14 (0)
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on page 2				15 320

Part III Summary

16	Combine lines 7 and 15 and enter the result	16	503
• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 both gains? ☒ Yes. Go to line 18. ☐ No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18	0
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19	0
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☒ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: • The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500) } Note: When figuring which amount is smaller, treat both amounts as positive numbers.	21	()
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Forms 1040, line 16. ☐ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

Employee Name	Employee Address	Person Number	Period Date	Payment Date
Joseph Santamaria	1010 Half St SE Apt. 972 Washington, DC 20003 US	3564871	01-MAR-2025 - 15-MAR-2025	15-MAR-2025
Tax Reporting Unit Name	Tax Reporting Unit Address	Check Number	Salary Basis	Base Salary
MetLife Group	200 Park Avenue New York, NY, 10166 Phone: (877) 843-4772		Annual	95,000.00

W4 Information						
Type	Marital Status	Exemptions	Dependents Amount	Other Income Amount	Deductions Amount	Extra Withholding
FEDERAL 2020	Single or Married filing separately		0.00	0.00	0.00	0.00
DC	Single	0				0.00

Summary						
	Gross Earnings	Pretax Deductions	Federal Taxable Wages	Tax Deductions	Other Deductions	Net Pay
Current	29,520.00	1,771.20	27,748.80	10,932.01	0.00	16,816.79
Year to Date	45,354.59	2,956.28	42,398.31	14,928.77	0.00	27,468.27

Absence Accruals		
Description	Unit of Measure	Available YTD
PTO Accrual Balance	Hours	140.00

Earnings			Pretax Deductions		
Description	Current	Year to Date	Description	Current	Year to Date
Annual Variable Incentive	29,520.00	29,520.00	401k PreTax	1,771.20	2,721.20
Salary	0.00	15,833.32	Commuter Transit	0.00	130.00
			Dental Insurance	0.00	9.08
			Medical Insurance	0.00	96.00
Imputed Income					
Description	Current	Year to Date	Tax Deductions		
Imputed Group Term Life	0.00	1.27	Description	Current	Year to Date
			FIT Withheld	6,104.74	7,929.69
			Social Security Employee Withheld	1,830.24	2,797.41
			Medicare Employee Withheld	428.04	654.23
			SIT Withheld (DC)	2,568.99	3,547.44
			Other Deductions		
			Description	Current	Year to Date
			Net Pay Distribution		
			Account Type	Account Number	Payment Amount
			CHECKING	XXXXXXXXX9485	16,816.79

Employee Name	Employee Address	Person Number	Period Date	Payment Date
Joseph Santamaria	1010 Half St SE Apt. 972 Washington, DC 20003 US	3564871	16-MAR-2025 - 31-MAR-2025	31-MAR-2025
Tax Reporting Unit Name	Tax Reporting Unit Address	Check Number	Salary Basis	Base Salary
MetLife Group	200 Park Avenue New York, NY, 10166 Phone: (877) 843-4772		Annual	95,000.00

W4 Information						
Type	Marital Status	Exemptions	Dependents Amount	Other Income Amount	Deductions Amount	Extra Withholding
FEDERAL 2020	Single or Married filing separately		0.00	0.00	0.00	0.00
DC	Single	0				0.00

Summary						
	Gross Earnings	Pretax Deductions	Federal Taxable Wages	Tax Deductions	Other Deductions	Net Pay
Current	3,959.60	296.30	3,663.30	999.26	0.00	2,662.77
Year to Date	53,273.79	3,548.88	49,724.91	16,927.28	0.00	32,793.82

Absence Accruals		
Description	Unit of Measure	Available YTD
PTO Accrual Balance	Hours	140.00

Earnings			Pretax Deductions		
Description	Current	Year to Date	Description	Current	Year to Date
Annual Variable Incentive	0.00	29,520.00	401k PreTax	237.50	3,196.20
Salary	3,958.33	23,749.98	Commuter Transit	32.50	195.00
			Dental Insurance	2.30	13.68
			Medical Insurance	24.00	144.00
Imputed Income					
Description	Current	Year to Date			
Imputed Group Term Life	1.27	3.81			
			Tax Deductions		
			Description	Current	Year to Date
			FIT Withheld	456.23	8,842.15
			Social Security Employee Withheld	241.85	3,281.11
			Medicare Employee Withheld	56.57	767.36
			SIT Withheld (DC)	244.61	4,036.66
			Other Deductions		
			Description	Current	Year to Date
			Net Pay Distribution		
			Account Type	Account Number	Payment Amount
			CHECKING	XXXXXXXXX9485	2,662.77

Employee Name	Employee Address	Person Number	Period Date	Payment Date
Joseph Santamaria	1010 Half St SE Apt. 972 Washington, DC 20003 US	3564871	01-MAR-2025 - 15-MAR-2025	15-MAR-2025
Tax Reporting Unit Name	Tax Reporting Unit Address	Check Number	Salary Basis	Base Salary
MetLife Group	200 Park Avenue New York, NY, 10166 Phone: (877) 843-4772		Annual	95,000.00

W4 Information						
Type	Marital Status	Exemptions	Dependents Amount	Other Income Amount	Deductions Amount	Extra Withholding
FEDERAL 2020	Single or Married filing separately		0.00	0.00	0.00	0.00
DC	Single	0				0.00

Summary						
	Gross Earnings	Pretax Deductions	Federal Taxable Wages	Tax Deductions	Other Deductions	Net Pay
Current	3,959.60	296.30	3,663.30	999.25	0.00	2,662.78
Year to Date	49,314.19	3,252.58	46,061.61	15,928.02	0.00	30,131.05

Absence Accruals		
Description	Unit of Measure	Available YTD
PTO Accrual Balance	Hours	140.00

Earnings			Pretax Deductions		
Description	Current	Year to Date	Description	Current	Year to Date
Annual Variable Incentive	0.00	29,520.00	401k PreTax	237.50	2,958.70
Salary	3,958.33	19,791.65	Commuter Transit	32.50	162.50
			Dental Insurance	2.30	11.38
			Medical Insurance	24.00	120.00
Imputed Income					
Description	Current	Year to Date			
Imputed Group Term Life	1.27	2.54	Tax Deductions		
			Description	Current	Year to Date
			FIT Withheld	456.23	8,385.92
			Social Security Employee Withheld	241.85	3,039.26
			Medicare Employee Withheld	56.56	710.79
			SIT Withheld (DC)	244.61	3,792.05
			Other Deductions		
			Description	Current	Year to Date
			Net Pay Distribution		
			Account Type	Account Number	Payment Amount
			CHECKING	XXXXXXXXX9485	2,662.78

Employee Name	Employee Address	Person Number	Period Date	Payment Date
Joseph Santamaria	1010 Half St SE Apt. 972 Washington, DC 20003 US	3564871	01-MAR-2025 - 15-MAR-2025	15-MAR-2025
Tax Reporting Unit Name	Tax Reporting Unit Address	Check Number	Salary Basis	Base Salary
MetLife Group	200 Park Avenue New York, NY, 10166 Phone: (877) 843-4772		Annual	95,000.00

W4 Information						
Type	Marital Status	Exemptions	Dependents Amount	Other Income Amount	Deductions Amount	Extra Withholding
FEDERAL 2020	Single or Married filing separately		0.00	0.00	0.00	0.00
DC	Single	0				0.00

Summary						
	Gross Earnings	Pretax Deductions	Federal Taxable Wages	Tax Deductions	Other Deductions	Net Pay
Current	29,520.00	1,771.20	27,748.80	10,932.01	0.00	16,816.79
Year to Date	45,354.59	2,956.28	42,398.31	14,928.77	0.00	27,468.27

Absence Accruals		
Description	Unit of Measure	Available YTD
PTO Accrual Balance	Hours	140.00

Earnings			Pretax Deductions		
Description	Current	Year to Date	Description	Current	Year to Date
Annual Variable Incentive	29,520.00	29,520.00	401k PreTax	1,771.20	2,721.20
Salary	0.00	15,833.32	Commuter Transit	0.00	130.00
			Dental Insurance	0.00	9.08
			Medical Insurance	0.00	96.00
Imputed Income					
Description	Current	Year to Date			
Imputed Group Term Life	0.00	1.27			
			Tax Deductions		
			Description	Current	Year to Date
			FIT Withheld	6,104.74	7,929.69
			Social Security Employee Withheld	1,830.24	2,797.41
			Medicare Employee Withheld	428.04	654.23
			SIT Withheld (DC)	2,568.99	3,547.44
			Other Deductions		
			Description	Current	Year to Date
			Net Pay Distribution		
			Account Type	Account Number	Payment Amount
			CHECKING	XXXXXXXXX9485	16,816.79



Preferred Rewards

P.O. Box 15284
Wilmington, DE 19850

Customer service information

- Customer service: 1.800.432.1000
- En Español: 1.800.688.6086
- bankofamerica.com
- Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

JOSEPH T SANTAMARIA
JOSEPH SANTAMARIA
1010 HALF ST SE APT 972
WASHINGTON, DC 20003-4192

Please see the **Important Messages - Please Read** section of your statement for important details that could impact you.

Your combined statement

for February 22, 2025 to March 24, 2025

Your deposit accounts	Account/plan number	Ending balance	Details on
Adv Plus Banking		\$34,466.46	Page 3
Regular Savings		\$9,123.44	Page 7
Total balance		\$43,589.90	

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SSM-03-24-0484.B | 6398672

IMPORTANT INFORMATION: BANK DEPOSIT ACCOUNTS

How to Contact Us - You may call us at the telephone number listed on the front of this statement.

Updating your contact information - We encourage you to keep your contact information up-to-date. This includes address, email and phone number. If your information has changed, the easiest way to update it is by visiting the Help & Support tab of Online Banking.

Deposit agreement - When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule which contain the current version of the terms and conditions of your account relationship may be obtained at our financial centers.

Electronic transfers: In case of errors or questions about your electronic transfers - If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number.
- Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will provisionally credit your account for the amount you think is in error, so that you will have use of the money during the time it will take to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

Reporting other problems - You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or an unauthorized transaction within the time period specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you and you agree to not make a claim against us, for the problems or unauthorized transactions.

Direct deposits - If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us to find out if the deposit was made as scheduled. You may also review your activity online or visit a financial center for information.

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Your Adv Plus Banking
Preferred Rewards Diamond

JOSEPH T SANTAMARIA JOSEPH SANTAMARIA

Account summary

Beginning balance on February 22, 2025	\$18,158.67
Deposits and other additions	22,607.79
Withdrawals and other subtractions	-6,300.00
Checks	-0.00
Service fees	-0.00
Ending balance on March 24, 2025	\$34,466.46

Your account is enrolled in Balance Connect™ for overdraft protection. You can manage your overdraft protection preferences, including linked accounts, in Online and Mobile Banking.

Put your savings account to work for you. As a Preferred Rewards member, you will earn extra interest when you convert your savings account to a Bank of America Advantage Savings account. There is no cost to upgrade and you keep the same account number. For more information or to upgrade your account, please call us at 888.888.RWDS (888.888.7937).

Deposits and other additions

Date	Description	Amount
02/28/25	MLG PAY DES:MLG PAY ID:XXXXXXXXX INDN:Santamaria Joseph CO ID:9409032001 PPD	2,662.78
03/03/25	Bank of America DES:CASHREWARD ID:SANTAMARIA INDN:0000000613113716000000 CO ID:2002290310 PPD	57.05
03/06/25	BankAmeriDeals CASHBACK	5.99

continued on the next page



Account security you can see

Check your security meter level and watch it rise as you take action to help protect against fraud. See it in the Mobile Banking app and Online Banking.

To learn more, visit bofa.com/SecurityCenter or scan this code.

When you use the QRC feature, certain information is collected from your mobile device for business purposes. Mobile Banking requires that you download the Mobile Banking app and is only available for select mobile devices. Message and data rates may apply.



SSM-11-23-0458.C | 6115469

Deposits and other additions - continued

Date	Description	Amount
03/13/25	MLG PAY DES:MLG PAY ID:XXXXXXXXX INDN:Santamaria Joseph CO ID:9409032001 PPD	16,816.79
03/13/25	eBay ComAXHHYQCH DES:PAYMENTS ID:4KGZKY8T9SVRJ66 INDN:Joseph Santamaria CO ID:1618206000 CCD PMT INFO:NTE*ZZZ*P6788728854\	9.10
03/14/25	MLG PAY DES:MLG PAY ID:XXXXXXXXX INDN:Santamaria Joseph CO ID:9409032001 PPD	2,662.78
03/14/25	Online Banking transfer from CHK 7380 Confirmation# 1499184329	393.00
03/24/25	eBay ComDATOICAJ DES:PAYMENTS ID:HZZC5JKQ0CUH96K INDN:Joseph Santamaria CO ID:1618206000 CCD PMT INFO:NTE*ZZZ*P6801521166\	0.30

Total deposits and other additions **\$22,607.79**

Withdrawals and other subtractions

Date	Description	Amount
03/04/25	WELLS FARGO CARD DES:BPPYMT ID: INDN:90803014804675 CO ID:BILTBPPYMT WEB	-2,461.99
03/12/25	PAYPAL DES:INST XFER ID:APPLE.COM BILL INDN:JOSEPH SANTAMARIA CO ID:PAYPALSI77 WEB	-37.09
03/13/25	PEPCO PAYMENTUS DES:BILLPAY ID:PEPCO PAYMENTUS INDN:JOSEPH SANTAMARIA CO ID:0000000160 PPD	-111.57
03/13/25	VERIZON DES:PAYMENTREC ID:2572280240001 INDN:JOSEPH SANTAMARIA CO ID:9783397101 WEB	-49.99
03/17/25	Online Banking payment to CRD 1698 Confirmation# 0114982945	-3,422.14
03/17/25	PAYPAL DES:INST XFER ID:PLAYSTATION INDN:JOSEPH SANTAMARIA CO ID:PAYPALSI77 WEB	-10.61
03/17/25	eBay Com14QMU5EM DES:PAYMENTS ID:X9TPBDVR9GEZ72E INDN:Joseph Santamaria CO ID:1395398000 WEB	-4.44
03/20/25	PAYPAL DES:INST XFER ID:DRAFTKINGS INDN:JOSEPH SANTAMARIA CO ID:PAYPALSI77 WEB	-150.00
03/24/25	PAYPAL DES:INST XFER ID:GAMINGFUNDS INDN:JOSEPH SANTAMARIA CO ID:PAYPALSI77 WEB	-25.00
03/24/25	PAYPAL DES:INST XFER ID:DRAFTKINGS INDN:JOSEPH SANTAMARIA CO ID:PAYPALSI77 WEB	-17.17
03/24/25	PAYPAL DES:INST XFER ID:DRAFTKINGS INDN:JOSEPH SANTAMARIA CO ID:PAYPALSI77 WEB	-10.00

Total withdrawals and other subtractions **-\$6,300.00**

Service fees

Date	Transaction description	Amount
02/24/25	Preferred Rewards-Monthly Fee Waiver of \$12	-0.00

Total service fees **-\$0.00**

Note your Ending Balance already reflects the subtraction of Service Fees.



JOSEPH T SANTAMARIA | Account # [REDACTED] | February 22, 2025 to March 24, 2025

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Your Regular Savings

Preferred Rewards Diamond

JOSEPH T SANTAMARIA JOSEPH SANTAMARIA

Account summary

Beginning balance on February 22, 2025	\$9,123.36
Deposits and other additions	0.08
Withdrawals and other subtractions	-0.00
Service fees	-0.00
Ending balance on March 24, 2025	\$9,123.44

Annual Percentage Yield Earned this statement period: 0.01%.

Interest Paid Year To Date: \$0.23.

Put your savings account to work for you. As a Preferred Rewards member, you will earn extra interest when you convert your savings account to a Bank of America Advantage Savings account. There is no cost to upgrade and you keep the same account number. For more information or to upgrade your account, please call us at 888.888.RWDS (888.888.7937).

Deposits and other additions

Date	Description	Amount
03/24/25	Interest Earned	0.08
Total deposits and other additions		\$0.08

Service fees

Date	Transaction description	Amount
03/24/25	Preferred Rewards-Monthly Fee Waiver of \$5	-0.00
Total service fees		-\$0.00

Note your Ending Balance already reflects the subtraction of Service Fees.

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Important Messages - Please Read

We want to make sure you stay up-to-date on changes, reminders, and other important details that could impact you.

Good News!

Soon, more funds may be available if we place a hold on your check deposit.

Starting May 19, 2025, here is what to expect if we place a hold on your check deposit and where you can find these changes in our Deposit Agreement and Disclosures after this date:

- The first \$275 (previously \$225) may be available the next business day.
- When you deposit checks totaling more than \$6,725 (previously \$5,525) on any one day, we may continue to place a longer hold.
- For certain check deposits into accounts open less than 30 days, the first \$6,725 (previously \$5,525) of a day's total deposits may be available the next business day.

Our Deposit Agreement and Disclosures document is available at bankofamerica.com/depositagreement. Details can be found in the sections called "Longer Delays May Apply" and "Special Rules for New Accounts". You may also find helpful information in the "When Funds are Available for Withdrawal and Deposit Holds" section of the Agreement.

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Preferred Rewards

P.O. Box 15284
Wilmington, DE 19850

Customer service information

- Customer service: 1.800.432.1000
- En Español: 1.800.688.6086
- bankofamerica.com
- Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

JOSEPH T SANTAMARIA
JOSEPH SANTAMARIA
1010 HALF ST SE APT 972
WASHINGTON, DC 20003-4192

Please see the **Important Messages - Please Read** section of your statement for important details that could impact you.

Your combined statement

for January 25, 2025 to February 21, 2025

Your deposit accounts	Account/plan number	Ending balance	Details on
Adv Plus Banking	[REDACTED]	\$18,158.67	Page 3
Regular Savings	[REDACTED]	\$9,123.36	Page 5
Total balance		\$27,282.03	

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IMPORTANT INFORMATION: BANK DEPOSIT ACCOUNTS

How to Contact Us - You may call us at the telephone number listed on the front of this statement.

Updating your contact information - We encourage you to keep your contact information up-to-date. This includes address, email and phone number. If your information has changed, the easiest way to update it is by visiting the Help & Support tab of Online Banking.

Deposit agreement - When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule which contain the current version of the terms and conditions of your account relationship may be obtained at our financial centers.

Electronic transfers: In case of errors or questions about your electronic transfers - If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number.
- Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will provisionally credit your account for the amount you think is in error, so that you will have use of the money during the time it will take to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

Reporting other problems - You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or an unauthorized transaction within the time period specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you and you agree to not make a claim against us, for the problems or unauthorized transactions.

Direct deposits - If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us to find out if the deposit was made as scheduled. You may also review your activity online or visit a financial center for information.

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Your Adv Plus Banking
Preferred Rewards Diamond

JOSEPH T SANTAMARIA JOSEPH SANTAMARIA

Account summary

Beginning balance on January 25, 2025	\$17,811.89
Deposits and other additions	5,387.44
Withdrawals and other subtractions	-5,040.66
Checks	-0.00
Service fees	-0.00
Ending balance on February 21, 2025	\$18,158.67

Your account is enrolled in Balance Connect™ for overdraft protection. You can manage your overdraft protection preferences, including linked accounts, in Online and Mobile Banking.

Put your savings account to work for you. As a Preferred Rewards member, you will earn extra interest when you convert your savings account to a Bank of America Advantage Savings account. There is no cost to upgrade and you keep the same account number. For more information or to upgrade your account, please call us at 888.888.RWDS (888.888.7937).

Deposits and other additions

Date	Description	Amount
01/31/25	MLG PAY DES:MLG PAY ID:XXXXXXXXX INDN:Santamaria Joseph CO ID:9409032001 PPD	2,662.87
02/03/25	Bank of America DES:CASHREWARD ID:SANTAMARIA INDN:0000000613113716000000 CO ID:2002290310 PPD	48.42

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Account security you can see

Check your security meter level and watch it rise as you take action to help protect against fraud. See it in the Mobile Banking app and Online Banking.

To learn more, visit bofa.com/SecurityCenter or scan this code.

When you use the QRC feature, certain information is collected from your mobile device for business purposes. Mobile Banking requires that you download the Mobile Banking app and is only available for select mobile devices. Message and data rates may apply.



SSM-11-23-0458.C | 6115469

Deposits and other additions - continued

Date	Description	Amount
02/11/25	eBay ComFCTP6TYL DES:PAYMENTS ID:QLIM5GRQQDAXX6A INDN:Joseph Santamaria CO ID:1618206000 CCD PMT INFO:NTE*ZZZ*P6746172726\	3.51
02/13/25	PAYPAL DES:TRANSFER ID:FBMPUSC2259X09M INDN:JOSEPH SANTAMARIA CO ID:PYPALSD11 PPD	9.76
02/14/25	MLG PAY DES:MLG PAY ID:XXXXXXXXX INDN:Santamaria Joseph CO ID:9409032001 PPD	2,662.88

Total deposits and other additions**\$5,387.44****Withdrawals and other subtractions**

Date	Description	Amount
01/27/25	PAYPAL DES:INST XFER ID:GAMINGFUNDS INDN:JOSEPH SANTAMARIA CO ID:PYPALSI77 WEB	-25.00
01/27/25	PAYPAL DES:INST XFER ID:DRAFTKINGS INDN:JOSEPH SANTAMARIA CO ID:PYPALSI77 WEB	-20.00
02/05/25	WELLS FARGO CARD DES:BPPYMT ID: INDN:90803014804675 CO ID:BILTBPPYMT WEB	-2,563.99
02/10/25	PAYPAL DES:INST XFER ID:DRAFTKINGS INDN:JOSEPH SANTAMARIA CO ID:PYPALSI77 WEB	-20.00
02/10/25	PAYPAL DES:INST XFER ID:DRAFTKINGS INDN:JOSEPH SANTAMARIA CO ID:PYPALSI77 WEB	-5.00
02/11/25	PEPCO PAYMENTUS DES:BILLPAY ID:PEPCO PAYMENTUS INDN:JOSEPH SANTAMARIA CO ID:0000000160 PPD	-79.21
02/13/25	VERIZON DES:PAYMENTREC ID:2572280240001 INDN:JOSEPH SANTAMARIA CO ID:9783397101 WEB	-49.99
02/18/25	Online Banking payment to CRD 1698 Confirmation# 3980664387	-2,277.47

Total withdrawals and other subtractions**-\$5,040.66****Service fees**

Date	Transaction description	Amount
01/27/25	Preferred Rewards-Monthly Fee Waiver of \$12	-0.00

Total service fees**-\$0.00**

Note your Ending Balance already reflects the subtraction of Service Fees.

Braille and Large Print Request - You can request a copy of this statement in Braille or Large Print by calling 800.432.1000 or going to bankofamerica.com and enter Visually Impaired Access from the home page.

**Your Regular Savings
Preferred Rewards Diamond**

JOSEPH T SANTAMARIA JOSEPH SANTAMARIA

Account summary

Beginning balance on January 25, 2025	\$9,112.97
Deposits and other additions	10.39
Withdrawals and other subtractions	-0.00
Service fees	-0.00
Ending balance on February 21, 2025	\$9,123.36

Annual Percentage Yield Earned this statement period: 0.01%.
Interest Paid Year To Date: \$0.15.

Put your savings account to work for you. As a Preferred Rewards member, you will earn extra interest when you convert your savings account to a Bank of America Advantage Savings account. There is no cost to upgrade and you keep the same account number. For more information or to upgrade your account, please call us at 888.888.RWDS (888.888.7937).

Deposits and other additions

Date	Description	Amount
02/18/25	LANDA HOLDINGS, DES:PAYMENTS ID:YMUYOGM5ZJATZGE INDN:Joseph Ts Savings CO ID:1388298000 CCD	10.32
02/21/25	Interest Earned	0.07
Total deposits and other additions		\$10.39

Service fees

Date	Transaction description	Amount
02/21/25	Preferred Rewards-Monthly Fee Waiver of \$5	-0.00
Total service fees		-\$0.00

Note your Ending Balance already reflects the subtraction of Service Fees.

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Important Messages - Please Read

We want to make sure you stay up-to-date on changes, reminders, and other important details that could impact you.

Beginning May 19, 2025, or a later date we may provide you notice of, the Preferred Rewards program Diamond and Diamond Honors tiers will be combined into a simplified Diamond Honors tier.

If you are currently enrolled in the Diamond or Diamond Honors tier when the change occurs, your membership in Preferred Rewards will be automatically set to the simplified Diamond Honors tier. There is nothing you need to do. Here is what else you need to know:

- The balance requirement for the new tier will be a three-month combined average balance of \$1,000,000. (Footnote 1)
- You will continue to enjoy access to our lifestyle benefits, which offer unique experiences and premium offers. (Footnote 2)
- The interest rate discount (Footnote 3) on a new home equity line of credit will be 0.625% instead of 0.750%.

If you have any questions, please contact us at the number shown on this statement. If you would like to learn more about Preferred Rewards, visit bankofamerica.com/MyRewards.

Footnote 1) Bank of America Private Bank clients with a Bank of America eligible personal checking account will qualify for the new Diamond Honors tier.

Footnote 2) You must be enrolled in the Diamond or Diamond Honors tier of Preferred Rewards to be eligible for lifestyle benefits or events. The lifestyle benefits are provided by third party vendors not affiliated with Bank of America. Terms and fulfillment of the offers is the responsibility of the third party vendor and not of Bank of America. Bank of America does not provide your customer information to the third-party vendor, but by contacting them to take advantage of an offer you will identify yourself as a Bank of America client. Due to limited availability, some offers may be open only to a limited number of Preferred Rewards members and could change without notice. Must be 21 years of age or older to participate in offers which include alcohol.

Footnote 3) Home Equity Line of Credit (HELOC) interest rate discounts are offered to clients who are enrolled or are eligible to enroll in Preferred Rewards, based on their rewards tier at the submittal of home equity application (for co-borrowers, at least one applicant must be enrolled or eligible to enroll). Currently, the amount of discount (0.125% for Gold tier, 0.250% for Platinum tier, 0.375% for Platinum Honors tier, 0.625% for Diamond tier and 0.750% for Diamond Honors tier) is based on the rewards tier at the submittal of home equity application and is not subject to adjustment after the application is submitted. Upon consolidation of the Diamond and Diamond Honors tiers the interest rate discount for the new Diamond Honors tier will be 0.625%. For further details, refer to the Preferred Rewards section of the Personal Schedule of Fees at bankofamerica.com/fees. Benefit is non-transferable. Preferred Rewards home equity benefit can be combined with certain other home equity interest rate discounts.

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P.O. Box 15284
Wilmington, DE 19850

JOSEPH T SANTAMARIA
JOSEPH SANTAMARIA
1010 HALF ST SE APT 972
WASHINGTON, DC 20003-4192

Preferred Rewards

Customer service information

- Customer service: 1.800.432.1000
- En Español: 1.800.688.6086
- bankofamerica.com
- Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

Your combined statement

for December 24, 2024 to January 24, 2025

Your deposit accounts	Account/plan number	Ending balance	Details on
Adv Plus Banking	[REDACTED]	\$17,811.89	Page 3
Regular Savings	[REDACTED]	\$9,112.97	Page 5
Total balance		\$26,924.86	

Need to get paid back?
Ask for Zelle®

Use Zelle® in our app or Online Banking to get money sent straight to your account with no fees.
Scan here or visit bankofamerica.com/zelle to show your friends and family how to use Zelle®.



When you use the QRC feature, certain information is collected from your mobile device for business purposes.
Mobile Banking requires that you download the Mobile Banking app and is only available for select mobile devices.
Message and data rates may apply.

SSM-04-24-0473.B | 6545572

IMPORTANT INFORMATION: BANK DEPOSIT ACCOUNTS

How to Contact Us - You may call us at the telephone number listed on the front of this statement.

Updating your contact information - We encourage you to keep your contact information up-to-date. This includes address, email and phone number. If your information has changed, the easiest way to update it is by visiting the Help & Support tab of Online Banking.

Deposit agreement - When you opened your account, you received a deposit agreement and fee schedule and agreed that your account would be governed by the terms of these documents, as we may amend them from time to time. These documents are part of the contract for your deposit account and govern all transactions relating to your account, including all deposits and withdrawals. Copies of both the deposit agreement and fee schedule which contain the current version of the terms and conditions of your account relationship may be obtained at our financial centers.

Electronic transfers: In case of errors or questions about your electronic transfers - If you think your statement or receipt is wrong or you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address and number listed on the front of this statement as soon as you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number.
- Describe the error or transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (10 calendar days if you are a Massachusetts customer) (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will provisionally credit your account for the amount you think is in error, so that you will have use of the money during the time it will take to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.

Reporting other problems - You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or an unauthorized transaction within the time period specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you and you agree to not make a claim against us, for the problems or unauthorized transactions.

Direct deposits - If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us to find out if the deposit was made as scheduled. You may also review your activity online or visit a financial center for information.

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**Your Adv Plus Banking
Preferred Rewards Diamond**

JOSEPH T SANTAMARIA JOSEPH SANTAMARIA

Account summary

Beginning balance on December 24, 2024	\$16,734.13
Deposits and other additions	5,366.72
Withdrawals and other subtractions	-4,288.96
Checks	-0.00
Service fees	-0.00

Ending balance on January 24, 2025 **\$17,811.89**

Your account is enrolled in Balance Connect™ for overdraft protection. You can manage your overdraft protection preferences, including linked accounts, in Online and Mobile Banking.

Put your savings account to work for you. As a Preferred Rewards member, you will earn extra interest when you convert your savings account to a Bank of America Advantage Savings account. There is no cost to upgrade and you keep the same account number. For more information or to upgrade your account, please call us at 888.888.RWDS (888.888.7937).

Deposits and other additions

Date	Description	Amount
12/31/24	MLG PAY DES:MLG PAY ID:XXXXXXXXX INDN:Santamaria Joseph CO ID:9409032001 PPD	2,654.07
01/02/25	Bank of America DES:CASHREWARD ID:SANTAMARIA INDN:0000000613113716000000 CO ID:2002290310 PPD	33.70

continued on the next page

Help prevent check fraud

Consider writing fewer checks and paying bills in our Mobile app, Online Banking, or setting up automatic payments directly on utility sites.

Scan the code to learn more or visit: bofa.com/HelpPreventFraud



When you use the QRC feature, certain information is collected from your mobile device for business purposes. Mobile Banking requires that you download the Mobile Banking app and is only available for select mobile devices. Message and data rates may apply.

Deposits and other additions - continued

Date	Description	Amount
01/06/25	Online Banking transfer from CHK 7380 Confirmation# 1303780645	16.00
01/15/25	MLG PAY DES:MLG PAY ID:XXXXXXXXX INDN:Santamaria Joseph CO ID:9409032001 PPD	2,662.95

Total deposits and other additions

\$5,366.72

Withdrawals and other subtractions

Date	Description	Amount
01/06/25	WELLS FARGO CARD DES:BPPYMT ID: INDN:90803014804675 CO ID:BILTBPPYMT WEB	-2,468.48
01/06/25	PAYPAL DES:INST XFER ID:PLAYSTATION INDN:JOSEPH SANTAMARIA CO ID:PAYPALS177 WEB	-79.20
01/08/25	PEPCO PAYMENTUS DES:BILLPAY ID:PEPCO PAYMENTUS INDN:JOSEPH SANTAMARIA CO ID:0000000160 PPD	-80.89
01/13/25	PAYPAL DES:INST XFER ID:GAMINGFUNDS INDN:JOSEPH SANTAMARIA CO ID:PAYPALS177 WEB	-50.00
01/14/25	VERIZON DES:PAYMENTREC ID:2572280240001 INDN:JOSEPH SANTAMARIA CO ID:9783397101 WEB	-49.99
01/16/25	Online Banking payment to CRD 1698 Confirmation# 3003579809	-1,545.10
01/21/25	VENMO DES:PAYMENT ID:1039697284977 INDN:JOSEPH SANTAMARIA CO ID:3264681992 WEB	-10.00
01/21/25	PAYPAL DES:INST XFER ID:PLAYSTATION INDN:JOSEPH SANTAMARIA CO ID:PAYPALS177 WEB	-5.30

Total withdrawals and other subtractions

-\$4,288.96

Service fees

Date	Transaction description	Amount
12/24/24	Preferred Rewards-Monthly Fee Waiver of \$12	-0.00

Total service fees

-\$0.00

Note your Ending Balance already reflects the subtraction of Service Fees.

Braille and Large Print Request - You can request a copy of this statement in Braille or Large Print by calling 800.432.1000 or going to [bankofamerica.com](https://www.bankofamerica.com) and enter Visually Impaired Access from the home page.

**Your Regular Savings
Preferred Rewards Diamond**

JOSEPH T SANTAMARIA JOSEPH SANTAMARIA

Account summary

Beginning balance on December 24, 2024	\$9,112.89
Deposits and other additions	0.08
Withdrawals and other subtractions	-0.00
Service fees	-0.00
Ending balance on January 24, 2025	\$9,112.97

Annual Percentage Yield Earned this statement period: 0.01%.
Interest Paid Year To Date: \$0.08.

Put your savings account to work for you. As a Preferred Rewards member, you will earn extra interest when you convert your savings account to a Bank of America Advantage Savings account. There is no cost to upgrade and you keep the same account number. For more information or to upgrade your account, please call us at 888.888.RWDS (888.888.7937).

Deposits and other additions

Date	Description	Amount
01/24/25	Interest Earned	0.08
Total deposits and other additions		\$0.08

Service fees

Date	Transaction description	Amount
01/24/25	Preferred Rewards-Monthly Fee Waiver of \$5	-0.00
Total service fees		-\$0.00

Note your Ending Balance already reflects the subtraction of Service Fees.

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MARYLAND

USA

Learner's Instructional Permit

GLS

06/26/2002

Customer identifier

MD-10274794282

Family name

STRAZZA

Given names

NIXIE BAYOU

Address

**4440 WILLARD AVE APT 338
CHEVY CHASE MD 20815**

Date of birth

06/26/2002

Sex

F

Height

5'-02"

Weight

100

Date of exp

01/27/2026

Restrictions

Classifications

Endorsements

Date of issue

01/27/2024

C

♥ **ORGAN DONOR**



39058AF7C

Nixie Bayou Strazza

Driving in Maryland implies consent to chemical testing for intoxication as required by law.
Longer license suspensions may result from refusal to be tested.

Class:

C - Noncommercial vehicles weighing 26,000 or less pounds GVR,
EXCEPT motorcycles.

Restriction(s):

NONE

1008666301



Maryland Department
of Transportation

MDOT

Charles N. Pugh

in Order to form a more perfect Union,
establish Justice, insure domestic Tranquility,
provide for the common defence,
promote the general Welfare, and secure
the Blessings of Liberty to ourselves and
our Posterity, do ordain and establish this
Constitution for the United States of America.



SIGNATURE OF BEARER / SIGNATURE DU TITULAIRE / FIRMA DEL TITULAR

PASSPORT
PASSEPORT
PASAPORTE



Type / Type / Tipo Code / Code / Código Passport No. / No. du Passeport / No. de Pasaporte

P

USA

656117193

Surname / Nom / Apellidos

STRAZZA

Given Names / Prénoms / Nombres

NIXIE BAYOU

Nationality / Nationalité / Nacionalidad

UNITED STATES OF AMERICA

Date of birth / Date de naissance / Fecha de nacimiento

26 Jun 2002

Place of birth / Lieu de naissance / Lugar de nacimiento

NEW YORK, U.S.A.

Date of issue / Date de délivrance / Fecha de expedición

20 Oct 2020

Date of expiration / Date d'expiration / Fecha de caducidad

19 Oct 2030

Endorsements / Mentions Spéciales / Anotaciones

SEE PAGE 27

Sex / Sexe / Sexo

F

Authority / Autorité / Autoridad

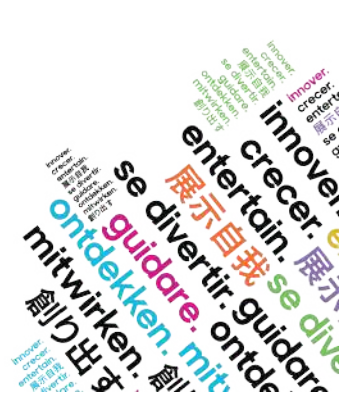
United States

Department of State

USA

P<USASTRAZZA<<NIXIE<BAYOU<<<<<<<<<<<<<<<<<<<

6561171937USA0206260F3010194184277029<591292



-34AC21E0E32C4C5...

Notice and Acknowledgement of Pay Rate and Payday Under Section 195.1 of the New York State Labor Law

Sections 1-7 are to be completed by an NBCUniversal representative. When complete, provide this form to the candidate/employee to be signed and returned to NBCUniversal. This form is required for NY-based employees and field service employees principally employed in NY.

1. Notice Type (Choose Only One):

- ☒ At Hire
☐ On or before February 1 (Annually)
☐ Related to a change in pay rate(s), allowances claimed or payday

2. Candidate/Employee Information:

Name (Print): **Nixie Strazza** SSO: N/A Not Yet Employed

3. Employer Information:

Employer Name: NBCUniversal Media, LLC

Doing Business As (DBA) Name(s) (If applicable): _____

Main office address & telephone: 30 Rockefeller Plaza, New York, NY 10112 (212) 664-4444

NBCUniversal Payroll Information & Contacts:

HR Connection, 1-855-HR4NBCU (1-855-474-6228) <https://benefits.nbcuni.com>

4. Employee's Rate of Pay (Choose and complete only one section): *

Exempt Positions	Non-Exempt Salaried Positions	Hourly Positions
Salary of \$ _____ per year. Ineligible for overtime pay. -or- Sales Positions: Salary of \$ _____ per year, plus commissions/variable compensation (VC) governed by the applicable VC plan, a copy of which will be provided in accordance with NY Labor Law §191.1c. Ineligible for overtime pay.	Salary of \$ _____ per year (\$ _____ per hour based on 40-hour standard work week). Overtime rate is 1.5x the regular rate (The regular rate is the total weekly pay divided by the hours worked in the week).	Rate of USD 27.00 per hour. Overtime rate is 1.5x the regular rate (The regular rate is the total weekly pay divided by the hours worked in the week). Overtime rate will be USD 40.50 . Other hourly rates (if applicable): _____

**Statements regarding a "Salary" do not change the at will nature of employment.*

5. Allowances taken: None

6. Payday: Friday

7. Pay Is:

- ☐ Weekly
☒ Bi-Weekly
☐ Other _____

Section 8 must be completed by the candidate/employee and promptly returned to NBCUniversal. **Contact the individual who provided you with your offer letter, or for current employees, your HR representative, if you have any questions or concerns about the information on this form.**

8. Acknowledgement:

I, **Nixie Strazza** acknowledge receipt of this Notice in my primary language (English). *



6/3/2025

*This information is being provided to you in English. If English is not your primary language and you would like to receive the information in another language, please notify your Human Resources Manager.



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

February 01, 2025 through February 28, 2025

Account Number: [REDACTED]

CUSTOMER SERVICE INFORMATION

Web site: **Chase.com**
Service Center: **1-888-262-4273**
Para Espanol: **1-888-262-4273**
International Calls: **1-713-262-1679**
We accept operator relay calls

[REDACTED]
NIXIE STRAZZA
OR MATTHEW J STRAZZA
247 W 12TH ST APT 1C
NEW YORK NY 10014-1958



We're introducing new security measures for certain wire transfers when using our digital banking services

To help protect your account, you may be required to use a trusted device to send certain wire transfers when using chase.com or the Chase Mobile® app.¹ Here are the key changes that will be effective May 8, 2025:

- **Use of Trusted Devices:** You'll need to use a trusted device to send certain wire transfers using our digital banking services. A trusted device is a smartphone that has been enrolled with us based on specific criteria.
- **Enrolling a Device:** You may already be using a trusted device. If not, you'll receive step-by-step instructions to make your device trusted the next time you initiate a wire transfer that requires it. You'll need to use a smartphone with the Chase Mobile® app installed and fulfill certain identification requirements, such as scanning and uploading a copy of your driver's license or state ID.
- **Restrictions on Wire Transfers:** If you don't have a trusted device, you may not be able to add recipients or initiate certain wire transfers using our digital banking services. This won't affect your ability to initiate wires at a Chase branch or J.P. Morgan Financial Center.

Where to Find More Information

These policy updates are effective May 8, 2025, and will be detailed in Section 3 of the *Online Wire Transfer and Chase Global Transfer Services Addendum*, which may appear as a separate agreement or as an Addendum to the Digital Services Agreement.

You can review the new requirements in those agreements beginning February 20, 2025. Here's how to access them:

- **On chase.com:** Log in to your account, click on the Main Menu, and select "Agreements & Disclosures."
- **On the Chase Mobile® app:** Go to "Legal Information" in Profile & Settings or at the bottom of the home page, then select "Legal Agreements and Disclosures."

If you have any questions, please call the number listed on this statement.

¹Chase Mobile® app is available for select mobile devices. Message and data rates may apply.



February 01, 2025 through February 28, 2025

Account Number: [REDACTED]

CHECKING SUMMARY

Chase Sapphire Checking

	AMOUNT
Beginning Balance	\$29,920.37
Deposits and Additions	3,059.90
ATM & Debit Card Withdrawals	-4,996.85
Electronic Withdrawals	-368.29
Ending Balance	\$27,615.13
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.22
Interest Paid Year-to-Date	\$0.45

Interest paid in 2024 for account [REDACTED] was \$2.12.

The monthly service fee for this account was waived as an added feature of a linked Chase Sapphire Checking account.

TRANSACTION DETAIL

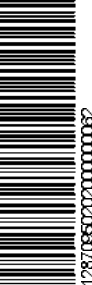
DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$29,920.37
02/03	Card Purchase Return 01/31 Amazon Mktplace Pmts Amzn.Com/Bill WA Card 9628	8.64	29,929.01
02/03	Venmo Cashout PPD ID: 5264681992	1,800.00	31,729.01
02/03	Online Transfer From Chk ...9365 Transaction#: 23587921385	259.48	31,988.49
02/03	Card Purchase 01/31 Amazon Mktpl*Z79Xj0K Amzn.Com/Bill WA Card 9628	-50.06	31,938.43
02/03	Card Purchase 01/31 Amtrak Mobile 2029063000 DC Card 9628	-80.00	31,858.43
02/03	Card Purchase 02/02 Amazon Mktpl*5O5XI2D Amzn.Com/Bill WA Card 9628	-45.42	31,813.01
02/03	Recurring Card Purchase 02/01 Puregym-Blink 800-256-1953 NY Card 9628	-40.76	31,772.25
02/03	Recurring Card Purchase 02/02 Ysi*Baystate 202-3711220 DC Card 9628	-1,678.95	30,093.30
02/03	Card Purchase 02/02 Sp Pink Chicken 121-22559090 NY Card 9628	-30.49	30,062.81
02/03	Card Purchase With Pin 02/03 Elm Health Chels New York NY Card 9628	-39.01	30,023.80
02/03	Card Purchase With Pin 02/03 Foot Locker New York NY Card 9628	-187.02	29,836.78
02/03	Card Purchase With Pin 02/03 Westside Market New York NY Card 9628	-4.59	29,832.19
02/04	Venmo Cashout PPD ID: 5264681992	180.00	30,012.19
02/04	Card Purchase 02/02 Amtrak Mobil03309200340 Washington DC Card 9628	-31.00	29,981.19
02/04	Card Purchase 02/03 Omny Vending* New York NY Card 9628	-51.00	29,930.19
02/04	Card Purchase With Pin 02/04 Cvs/Pharmacy #07 07102 Washington DC Card 9628	-7.78	29,922.41
02/05	Card Purchase 02/04 Mmg Medstar Physicians Arlington VA Card 9628	-40.00	29,882.41
02/05	Card Purchase 02/04 Safeway 2892 Washington DC Card 9628	-3.99	29,878.42
02/06	Card Purchase With Pin 02/06 Target T-3412 New York NY Card 9628	-40.78	29,837.64
02/06	Card Purchase With Pin 02/06 Gdp*Laboratorio Gelato New York NY Card 9628	-10.00	29,827.64
02/07	Venmo Cashout PPD ID: 5264681992	100.00	29,927.64
02/07	Card Purchase With Pin 02/07 Westside Market New York NY Card 9628	-15.98	29,911.66
02/10	Card Purchase 02/07 Telecharge Svce 2 800-447-7400 NY Card 9628	-267.00	29,644.66
02/10	Card Purchase 02/07 Sp Frankiesbkinis-Lea 183-39462075 IL Card 9628	-152.43	29,492.23
02/10	Card Purchase 02/08 Broadway Dance Cente Broadwaydance NY Card 9628	-220.00	29,272.23



February 01, 2025 through February 28, 2025

Account Number: **TRANSACTION DETAIL** (continued)

DATE	DESCRIPTION	AMOUNT	BALANCE
02/10	Card Purchase With Pin 02/08 Westside Market New York NY Card 9628	-175.58	29,096.65
02/10	Card Purchase 02/09 Jubilee Market Place New York NY Card 9628	-15.27	29,081.38
02/10	Recurring Card Purchase 02/10 Spotify USA 877-7781161 NY Card 9628	-11.99	29,069.39
02/11	Venmo Cashout PPD ID: 5264681992	150.00	29,219.39
02/11	Card Purchase 02/10 U-Haul-Capitol-Hil #8 800-789-3638 DC Card 9628	-6.60	29,212.79
02/12	Card Purchase 02/11 USA Superstores24 New York NY Card 9628	-4.34	29,208.45
02/12	Card Purchase With Pin 02/12 Trader Joe S #54 Trade New York NY Card 9628	-44.82	29,163.63
02/12	Card Purchase With Pin 02/12 Duane Reade Sto 77 7th New York NY Card 9628	-15.00	29,148.63
02/12	Card Purchase With Pin 02/12 Duane Reade Sto 77 7th New York NY Card 9628	-5.52	29,143.11
02/13	Venmo Refund PPD ID: 4264681992	24.56	29,167.67
02/13	Card Purchase 02/12 Murray Hill Dermatolog New York NY Card 9628	-40.00	29,127.67
02/13	Card Purchase With Pin 02/13 Westside Market New York NY Card 9628	-120.76	29,006.91
02/13	Card Purchase With Pin 02/13 Elm Health Chels New York NY Card 9628	-56.88	28,950.03
02/14	Online Transfer From Chk ...9365 Transaction#: 23722574960	350.00	29,300.03
02/14	Venmo Cashout PPD ID: 5264681992	150.00	29,450.03
02/14	Card Purchase With Pin 02/14 Wholefids Mhw#107 450 W New York NY Card 9628	-16.70	29,433.33
02/18	Card Purchase 02/14 The Sleeping Cat New York NY Card 9628	-4.36	29,428.97
02/18	Card Purchase 02/14 Tst*Magnolia Bakery - B New York NY Card 9628	-5.75	29,423.22
02/18	Card Purchase 02/14 Tst*The Waverly Inn New York NY Card 9628	-57.91	29,365.31
02/18	Zelle Payment To Mkt Group LLC Accounts Jpm99Aycicod	-20.00	29,345.31
02/18	Recurring Card Purchase 02/16 Nytimes Disc* 800-698-4637 NY Card 9628	-8.48	29,336.83
02/18	Card Purchase 02/16 Tst*Friedmans - Edison New York NY Card 9628	-74.74	29,262.09
02/18	Card Purchase 02/17 Tst*Magnolia Bakery - M New York NY Card 9628	-7.95	29,254.14
02/18	Card Purchase 02/17 Omny Vending* New York NY Card 9628	-50.00	29,204.14
02/18	Card Purchase 02/18 Sq *Amy's Bread New York NY Card 9628	-2.99	29,201.15
02/18	Card Purchase With Pin 02/18 Duane Reade Sto 77 7th New York NY Card 9628	-8.99	29,192.16
02/19	Recurring Card Purchase 02/19 Linkedinpre *33600204 855-6535653 CA Card 9628	-254.27	28,937.89
02/19	Card Purchase With Pin 02/19 Cvs/Pharmacy #02 02435 New York NY Card 9628	-15.23	28,922.66
02/20	Card Purchase 02/20 Tst* Tacombi - Bleecker New York NY Card 9628	-21.51	28,901.15
02/20	Card Purchase With Pin 02/20 Trader Joe S #54 Trade New York NY Card 9628	-40.46	28,860.69
02/21	Card Purchase 02/20 United 01624622020 United.Com TX Card 9628	-359.72	28,500.97
02/21	UBS Credit Card Payment 355-28517-25 Web ID: 1870477597	-348.29	28,152.68
02/24	Card Purchase 02/22 Tst*Citizens - Soho New York NY Card 9628	-92.04	28,060.64
02/24	ATM Withdrawal 02/23 302 W 12th St New York NY Card 9628	-100.00	27,960.64
02/24	Card Purchase With Pin 02/24 Wholefids Che 101 250 7 New York NY Card 9628	-5.86	27,954.78
02/25	Card Purchase 02/24 Food Emporium 1982 New York NY Card 9628	-11.09	27,943.69
02/25	Card Purchase 02/25 Www.Sweetgreen.Com 162-65874164 CA Card 9628	-16.71	27,926.98





February 01, 2025 through February 28, 2025

Account Number: [REDACTED]

TRANSACTION DETAIL (continued)

DATE	DESCRIPTION	AMOUNT	BALANCE
02/26	Card Purchase 02/24 Amtrak Mobil05506800440 Washington DC Card 9628	-163.00	27,763.98
02/26	Card Purchase 02/25 Target 00034124 New York NY Card 9628	-6.48	27,757.50
02/26	Card Purchase 02/25 Peacefood Cafe Downtown New York NY Card 9628	-27.41	27,730.09
02/28	Card Purchase Return 02/26 Amtrak Mobil05506800440 Washington DC Card 9628	37.00	27,767.09
02/28	Card Purchase 02/27 Urban-Outfitters #0004 New York NY Card 9628	-27.22	27,739.87
02/28	Recurring Card Purchase 02/28 Astound Powered By Rc 800-746-4726 PA Card 9628	-67.48	27,672.39
02/28	Recurring Card Purchase 02/28 Classpass* Monthly Classpass.Com MT Card 9628	-57.48	27,614.91
02/28	Interest Payment	0.22	27,615.13
	Ending Balance		\$27,615.13

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

January 01, 2025 through January 31, 2025

Account Number: [REDACTED]

CUSTOMER SERVICE INFORMATION

Web site: [Chase.com](https://www.chase.com)
Service Center: 1-888-262-4273
Para Espanol: 1-888-262-4273
International Calls: 1-713-262-1679
We accept operator relay calls

[REDACTED]
NIXIE STRAZZA
OR MATTHEW J STRAZZA
247 W 12TH ST APT 1C
NEW YORK NY 10014-1958



To help protect you from fraud and scams, you'll no longer be able to send Zelle® payments to recipients originating from social media – such as social media marketplaces or messaging apps

Due to the significant rise in social media scams and to help protect your account, we'll be updating our policies on March 23, 2025, limiting your ability to send Zelle® payments identified as originating from contact through social media. As a result, we may:

- Request details about your payment's purpose and how you made contact with the recipient
- Block or decline payments identified as originating from contact through social media
- Decline payments, restrict your use of Zelle® through Chase or take other actions as described in your account agreement if you do not respond truthfully to questions we ask

The updates to the policy become effective March 23, 2025, and will be outlined in Section 2 of the Zelle® Service Agreement, which may appear as a separate agreement or as an Addendum to the Digital Services Agreement. You can review the new agreements beginning January 23, 2025. Here's how to access them:

- On chase.com, log in to your account, click the Main Menu, then select "Agreements & disclosures."
- On the Chase Mobile® app, go to "Legal information" in Profile & Settings or at the bottom of the home page, then "Legal agreements and disclosures."

If you have questions, please call the number on this statement.

CHECKING SUMMARY Chase Sapphire Checking

	AMOUNT
Beginning Balance	\$27,761.65
Deposits and Additions	6,230.83
ATM & Debit Card Withdrawals	-3,844.73
Electronic Withdrawals	-227.38
Ending Balance	\$29,920.37
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.23
Interest Paid Year-to-Date	\$0.23

Interest paid in 2024 for account [REDACTED] was \$2.12.

The monthly service fee for this account was waived as an added feature of a linked Chase Sapphire Checking account.

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$27,761.65
01/02	Card Purchase 01/01 Lyft *1 Ride 12-30 Help.Lyft.Com CA Card 4109	-9.24	27,752.41
01/02	Card Purchase 01/01 Wc Smith Laundry Washington DC Card 4109	-8.00	27,744.41
01/02	Recurring Card Purchase 01/02 Ysi*Baystate 202-3711220 DC Card 4109	-1,678.95	26,065.46
01/03	Dfas-Cleveland Fed Salary PPD ID: 3041036004	1,470.83	27,536.29
01/03	Card Purchase With Pin 01/03 Cvs/Pharmacy #01347 Washington DC Card 4109	-6.68	27,529.61
01/09	Card Purchase 01/09 Lyft *1 Ride 01-07 Help.Lyft.Com CA Card 4109	-21.48	27,508.13
01/09	Card Purchase 01/07 Amtrak Mobil00706871292 Washington DC Card 4109	-72.00	27,436.13
01/10	Recurring Card Purchase 01/10 Spotify USA 877-7781161 NY Card 4109	-5.99	27,430.14
01/10	Card Purchase 01/10 Gofundme Help Lisa-MA Gofundme.Com CA Card 4109	-59.50	27,370.64
01/13	Card Purchase Return 01/09 Amtrak Mobil00706871292 Washington DC Card 4109	54.00	27,424.64
01/13	Card Purchase 01/11 Lyft *1 Ride 01-08 Help.Lyft.Com CA Card 4109	-9.99	27,414.65
01/13	Card Purchase 01/12 Lyft *1 Ride 01-10 Help.Lyft.Com CA Card 4109	-11.49	27,403.16
01/13	Card Purchase With Pin 01/13 Safeway 0923 Washington DC Card 4109	-21.81	27,381.35
01/14	Recurring Card Purchase 01/13 Nytimes Disc* 800-698-4637 NY Card 4109	-8.00	27,373.35
01/14	Recurring Card Purchase 01/13 Nytimes* 800-698-4637 NY Card 4109	-54.44	27,318.91
01/14	Card Purchase With Pin 01/14 Cvs/Pharmacy #07 07102 Washington DC Card 4109	-2.39	27,316.52
01/16	Card Purchase 01/15 Naval Admin Unit 202-7571285 DC Card 4109	-138.00	27,178.52
01/16	Card Purchase 01/15 Wc Smith Laundry Washington DC Card 4109	-7.00	27,171.52
01/16	Recurring Card Purchase 01/15 Amazon Prime*Z508A9M Amzn.Com/Bill WA Card 4109	-151.34	27,020.18
01/16	Card Purchase With Pin 01/16 Safeway 0923 Washington DC Card 4109	-6.35	27,013.83
01/16	Card Purchase With Pin 01/16 Wholelds Scp #10 101 H Washington DC Card 4109	-26.17	26,987.66
01/17	Dfas-Cleveland Fed Salary PPD ID: 3041036004	1,472.94	28,460.60
01/17	Card Purchase 01/16 True Value Hardware 17T Washington DC Card 4109	-61.37	28,399.23
01/17	Card Purchase With Pin 01/17 Press Liquors Washington DC Card 4109	-77.85	28,321.38
01/21	Card Purchase 01/17 Districtofcolumbia 202-442-4670 DC Card 4109	-55.00	28,266.38
01/21	Card Purchase 01/17 Psvj *JPMC Fee 800-420-1663 NC Card 4109	-1.46	28,264.92
01/21	Card Purchase 01/19 Lyft *1 Ride 01-17 Help.Lyft.Com CA Card 4109	-16.96	28,247.96
01/21	Card Purchase 01/18 Board Room Washington DC Card 4109	-22.29	28,225.67
01/21	Card Purchase 01/18 Sq *Three Fifty Washington DC Card 4109	-20.95	28,204.72
01/21	Recurring Card Purchase 01/19 Nytimes Disc* 800-698-4637 NY Card 4109	-8.48	28,196.24
01/21	Card Purchase 01/19 Amtrak .Com 01907250275 Washington DC Card 4109	-165.00	28,031.24
01/21	Card Purchase 01/19 Aga Service Company Allianzins.US VA Card 4109	-9.00	28,022.24
01/21	Card Purchase 01/19 Mta*Nyct Paygo New York NY Card 4109	-2.90	28,019.34
01/21	Card Purchase 01/20 Tst* Magnolia Bakery - New York NY Card 4109	-10.70	28,008.64
01/21	Card Purchase With Pin 01/19 Duane Reade Sto 383 W New York NY Card 4109	-1.95	28,006.69
01/21	Card Purchase 01/20 Lyft *1 Ride 01-18 Help.Lyft.Com CA Card 4109	-9.08	27,997.61



January 01, 2025 through January 31, 2025

Account Number:

TRANSACTION DETAIL *(continued)*

DATE	DESCRIPTION	AMOUNT	BALANCE
01/21	Recurring Card Purchase 01/20 Classpass* Late Canc Classpass.Com MT Card 4109	-14.00	27,983.61
01/21	Card Purchase 01/20 Naval Admin Unit 202-7571285 DC Card 4109	-138.00	27,845.61
01/21	Card Purchase With Pin 01/21 Safeway 2892 Washington DC Card 4109	-55.50	27,790.11
01/22	Venmo Cashout PPD ID: 5264681992	500.00	28,290.11
01/22	UBS Credit Card Payment 355-12049-25 Web ID: 1870477597	-202.82	28,087.29
01/27	ATM Cash Deposit 01/27 2 Penn Plz New York NY Card 9628	100.00	28,187.29
01/27	Venmo Payment 1039828895372 Web ID: 3264681992	-24.56	28,162.73
01/28	Card Purchase Return 01/24 Naval Admin Unit Washington DC Card 4109	134.50	28,297.23
01/29	Deposit 9300112418	550.00	28,847.23
01/29	Online Transfer From Chk ...9365 Transaction#: 23540211518	58.33	28,905.56
01/29	Card Purchase 01/28 Xibor Limited Kowloon City Card 9628	-87.00	28,818.56
01/29	Card Purchase 01/29 Amazon Mktp* Z78Z51G Amzn.Com/Bill WA Card 9628	-26.07	28,792.49
01/29	Card Purchase 01/29 Puregym-Blink 888-566-4223 NY Card 9628	-0.01	28,792.48
01/29	Recurring Card Purchase 01/28 Classpass* Monthly Classpass.Com MT Card 9628	-93.01	28,699.47
01/29	Card Purchase 01/28 Groupon, Inc. Groupon.Com IL Card 9628	-186.99	28,512.48
01/29	Recurring Card Purchase 01/29 Astound Powered By Rc 800-746-4726 PA Card 9628	-53.48	28,459.00
01/29	Card Purchase 01/29 Mta*Nyct Paygo New York NY Card 9628	-2.90	28,456.10
01/29	Card Purchase With Pin 01/29 Westside Market New York NY Card 9628	-33.06	28,423.04
01/29	Card Purchase With Pin 01/29 Trader Joe S #54 Trade New York NY Card 9628	-59.52	28,363.52
01/29	Card Purchase With Pin 01/29 Westside Market New York NY Card 9628	-16.32	28,347.20
01/30	Online Transfer From Chk ...9365 Transaction#: 23553029913	95.48	28,442.68
01/30	Card Purchase 01/29 Mta*Nyct Paygo New York NY Card 9628	-2.90	28,439.78
01/30	Card Purchase 01/29 U-Haul-Capitol-Hil #8 800-789-3638 DC Card 9628	-58.33	28,381.45
01/30	Card Purchase 01/29 Ticknbox Eguilles Card 9628	-51.08	28,330.37
01/30	Card Purchase 01/29 Ls Kidding Around Nyc 212-6456337 NY Card 9628	-21.76	28,308.61
01/30	Card Purchase 01/30 Mta*Nyct Paygo New York NY Card 9628	-2.90	28,305.71
01/30	Card Purchase With Pin 01/30 Papersource 75 Fifth A New York NY Card 9628	-8.17	28,297.54
01/31	Card Purchase Return 01/31 Amazon Mktp*place Pmts Amzn.Com/Bill WA Card 9628	8.73	28,306.27
01/31	Card Purchase Return 01/31 Amazon Mktp*place Pmts Amzn.Com/Bill WA Card 9628	8.70	28,314.97
01/31	Dfas-Cleveland Fed Salary PPD ID: 3041036004	1,777.09	30,092.06
01/31	Card Purchase 01/30 Ls Kidding Around Nyc 212-6456337 NY Card 9628	-38.10	30,053.96
01/31	Card Purchase With Pin 01/31 Wholefids Che 101 250 7 New York NY Card 9628	-64.75	29,989.21
01/31	Card Purchase With Pin 01/31 Westside Market New York NY Card 9628	-34.07	29,955.14
01/31	Card Purchase With Pin 01/31 Trader Joe S #54 Trade New York NY Card 9628	-5.67	29,949.47
01/31	Card Purchase With Pin 01/31 Wholefids Usq 101 4 Uni New York NY Card 9628	-29.33	29,920.14
01/31	Interest Payment	0.23	29,920.37
	Ending Balance		\$29,920.37





January 01, 2025 through January 31, 2025

Account Number:



IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

March 01, 2025 through March 31, 2025

Account Number: [REDACTED]

CUSTOMER SERVICE INFORMATION

Web site: [Chase.com](https://www.chase.com)
Service Center: 1-888-262-4273
Para Espanol: 1-888-262-4273
International Calls: 1-713-262-1679
We accept operator relay calls

[REDACTED]
NIXIE STRAZZA
OR MATTHEW J STRAZZA
247 W 12TH ST APT 1C
NEW YORK NY 10014-1958



We've increased the amount we make available for certain check deposits

As of March 23, 2025, in the cases where your full check deposit is not available on the first business day after your deposit, the minimum amount we make available on the first business day after you deposit a check increased from \$225 to \$275. As a reminder, your receipt will always show the date when your deposit is expected to be available.

For more details, including the reasons we may delay the full check deposit, please see our Funds Availability Policy, in Section IV of the Deposit Account Agreement which you can find at chase.com/disclosures.

If you have any questions, please call the number listed on this statement.

CHECKING SUMMARY Chase Sapphire Checking

	AMOUNT
Beginning Balance	\$27,615.13
Deposits and Additions	3,086.23
ATM & Debit Card Withdrawals	-3,880.17
Electronic Withdrawals	-102.61
Ending Balance	\$26,718.58
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.23
Interest Paid Year-to-Date	\$0.68

Interest paid in 2024 for account [REDACTED] was \$2.12.

The monthly service fee for this account was waived as an added feature of a linked Chase Sapphire Checking account.

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$27,615.13
03/03	Venmo Cashout PPD ID: 5264681992	1,800.00	29,415.13
03/03	Card Purchase 02/28 Staples 00115741 New York NY Card 9628	-1.44	29,413.69
03/03	Recurring Card Purchase 03/01 Puregym-Blink 800-256-1953 NY Card 9628	-40.76	29,372.93
03/03	Card Purchase 03/01 Eb *Trojan Horns 8014137200 CA Card 9628	-19.67	29,353.26
03/03	Card Purchase 03/01 Tst*Lantica Pizzeria Da New York NY Card 9628	-114.69	29,238.57
03/03	Recurring Card Purchase 03/02 Ysi*Baystate 202-3711220 DC Card 9628	-1,678.95	27,559.62



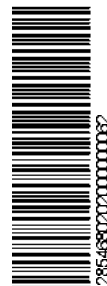
March 01, 2025 through March 31, 2025

Account Number: **TRANSACTION DETAIL** (continued)

DATE	DESCRIPTION	AMOUNT	BALANCE
03/03	Card Purchase With Pin 03/03 NY Cake New York NY Card 9628	-26.10	27,533.52
03/03	Card Purchase With Pin 03/03 Michaels Stores 1191 New York NY Card 9628	-8.42	27,525.10
03/03	Card Purchase With Pin 03/03 Michaels Stores 1191 New York NY Card 9628	-12.99	27,512.11
03/04	Recurring Card Purchase 03/03 Puregym-Blink 800-256-1953 NY Card 9628	-62.69	27,449.42
03/05	Card Purchase With Pin 03/05 Wholefids Bpk #10 1095 New York NY Card 9628	-8.47	27,440.95
03/06	Venmo Cashout PPD ID: 5264681992	200.00	27,640.95
03/06	Card Purchase 03/05 Murray Hill Dermatolog New York NY Card 9628	-40.00	27,600.95
03/06	Card Purchase With Pin 03/06 Omny Vending* New York NY Card 9628	-52.20	27,548.75
03/07	Card Purchase 03/06 Amnh 703 New York NY Card 9628	-8.71	27,540.04
03/07	Card Purchase With Pin 03/07 Wholefids Bpk #10 1095 New York NY Card 9628	-6.03	27,534.01
03/10	Venmo Cashout PPD ID: 5264681992	160.00	27,694.01
03/10	Card Purchase 03/07 Bread & Butter 34 New York NY Card 9628	-16.67	27,677.34
03/10	Card Purchase 03/08 Mta*Mnr Etix Ticket 877-690-5116 NY Card 9628	-40.00	27,637.34
03/10	Card Purchase With Pin 03/08 Westside Market New York NY Card 9628	-19.68	27,617.66
03/10	Card Purchase 03/10 Lyft *Ride Sun 1Am Lyft.Com CA Card 9628	-14.99	27,602.67
03/10	Card Purchase 03/09 Metro Fare Autoload 202-962-5711 DC Card 9628	-30.00	27,572.67
03/10	Card Purchase 03/09 Tst*Waterpark - Kiosk 7 Arlington VA Card 9628	-25.30	27,547.37
03/10	Card Purchase 03/09 Smartrip Washington DC Washington DC Card 9628	-10.00	27,537.37
03/10	Recurring Card Purchase 03/10 Spotify USA 877-7781161 NY Card 9628	-11.99	27,525.38
03/10	Card Purchase With Pin 03/10 Wholefids Scp #10 101 H Washington DC Card 9628	-7.86	27,517.52
03/11	Card Purchase 03/10 Safeway 2892 Washington DC Card 9628	-38.54	27,478.98
03/12	Recurring Card Purchase 03/11 Broadway Dance Cente Broadwaydance NY Card 9628	-135.00	27,343.98
03/12	Card Purchase 03/11 Tst*Kramerbooks & After Washington DC Card 9628	-3.47	27,340.51
03/13	Venmo Cashout PPD ID: 5264681992	180.00	27,520.51
03/14	Card Purchase 03/14 Lyft *Ride Thu 6Am Lyft.Com CA Card 9628	-10.91	27,509.60
03/17	Card Purchase 03/14 Base Mountain Sports B 999-9999999 CO Card 9628	-21.76	27,487.84
03/17	Card Purchase 03/15 Snow.Com/Vail Resorts 888-838-0495 CO Card 9628	-620.50	26,867.34
03/17	Recurring Card Purchase 03/16 Nytimes Disc* 800-698-4637 NY Card 9628	-8.48	26,858.86
03/17	Card Purchase With Pin 03/16 Wholefids Trb 102 270 G New York NY Card 9628	-7.18	26,851.68
03/17	Card Purchase 03/17 Amazon Mktpl*As7Xo1L Amzn.Com/Bill WA Card 9628	-2.28	26,849.40
03/17	Card Purchase With Pin 03/17 Wholefids Bpk #10 1095 New York NY Card 9628	-1.50	26,847.90
03/18	Card Purchase With Pin 03/18 Wholefids Che 101 250 7 New York NY Card 9628	-35.44	26,812.46
03/18	Card Purchase With Pin 03/18 Omo Manhattan Mailb002 New York NY Card 9628	-36.17	26,776.29
03/18	Card Purchase With Pin 03/18 Westside Market New York NY Card 9628	-21.58	26,754.71
03/19	Card Purchase 03/18 Grove Apothecary New York NY Card 9628	-35.90	26,718.81
03/20	Venmo Cashout PPD ID: 5264681992	250.00	26,968.81

TRANSACTION DETAIL (continued)

DATE	DESCRIPTION	AMOUNT	BALANCE
03/20	Card Purchase 03/19 Omny Vending* New York NY Card 9628	-50.00	26,918.81
03/21	Card Purchase 03/20 Porto Rico Importing C Manhattan NY Card 9628	-44.97	26,873.84
03/21	Card Purchase 03/20 Posman Books At Chelsea New York NY Card 9628	-6.53	26,867.31
03/21	UBS Credit Card Payment 355-44277-25 Web ID: 1870477597	-102.61	26,764.70
03/24	Venmo Cashout PPD ID: 5264681992	300.00	27,064.70
03/24	Card Purchase 03/21 Intrepid Museum New York NY Card 9628	-19.00	27,045.70
03/24	Card Purchase 03/21 Tst*Russ & Daughters - New York NY Card 9628	-22.00	27,023.70
03/24	Card Purchase 03/22 Dillon Dam Brewery Dillon CO Card 9628	-121.53	26,902.17
03/24	Card Purchase With Pin 03/22 Base Mountain Sports - Avon CO Card 9628	-143.51	26,758.66
03/26	Card Purchase With Pin 03/26 Squatch Store Idaho Springs CO Card 9628	-8.37	26,750.29
03/27	Card Purchase With Pin 03/27 Wholefids Mhw#107 450 W New York NY Card 9628	-13.30	26,736.99
03/28	Recurring Card Purchase 03/28 Astound Powered By Rc 800-746-4726 PA Card 9628	-52.48	26,684.51
03/31	Card Purchase Return 01/28 Xibor Limited Kowloon City Card 9628	87.00	26,771.51
03/31	Online Transfer From Chk ...9365 Transaction#: 24233061481	109.00	26,880.51
03/31	Card Purchase 03/28 Sq *Blank Street Coffee New York NY Card 9628	-8.98	26,871.53
03/31	Card Purchase 03/28 Double Good Popcorn Doublegood.CO IL Card 9628	-32.09	26,839.44
03/31	Card Purchase With Pin 03/29 Fairway Market of 86th New York NY Card 9628	-6.17	26,833.27
03/31	Card Purchase With Pin 03/29 Gourmet Garage Hudson New York NY Card 9628	-7.99	26,825.28
03/31	Card Purchase With Pin 03/30 Wholefids Che 101 250 7 New York NY Card 9628	-106.93	26,718.35
03/31	Interest Payment	0.23	26,718.58
	Ending Balance		\$26,718.58



IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

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For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number;
- A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and
- The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

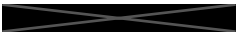
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JPMorgan Chase Bank, N.A. Member FDIC



March 01, 2025 through March 31, 2025

Account Number: 

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DEPARTMENT OF DEFENSE											1. Pay Period End 12/28/24										
CIVILIAN LEAVE AND EARNINGS STATEMENT LES											2. Pay Date 01/03/25										
VISIT THE DFAS WEB SITE AT: WWW.DFAS.MIL																					
3. Name STRAZZA NIXIE B			4. Pay Plan/Grade/Step AD 00 00			5. Hourly/Daily Rate 27.07		6. Basic OT Rate 40.61		7. Basic Pay + Locality/Market Adj = Adjusted Basic Pay 56500.00 0.00 56500.00											
8. Soc Sec No ***-**-5330			9. Locality % 33.26			10. FLSA Category E		11. SCD Leave 05/13/24		12. Max Leave Carry Over 240		13. Leave Year End 01/11/25									
14. Financial Institution - Net Pay JPMORGAN CHASE BANK, NA					15. Financial Institution - Allotment #1					16. Financial Institution - Allotment #2											
17. Tax		Marital Status		Exemptions		Add'l		18. Tax		Marital Status		Exemptions		Add'l		Taxing Authority		19. Cumulative Retirement FERS: 1572.28		20. Military Deposit	
FED		S		0		0				0		0									
MD		S		1		0															
21.				Current				Year to Date				22.									
GROSS PAY				2165.60				2165.60				TSP DATA				5%					
TAXABLE WAGES				2057.32				2057.32													
NONTAXABLE WAGES																					
TAX DEFERRED WAGES				108.28				108.28													
DEDUCTIONS				694.77				694.77													
AEIC																					
NET PAY				1470.83				1470.83													
CURRENT EARNINGS																					
TYPE		HOURS/DAYS		AMOUNT		TYPE		HOURS/DAYS		AMOUNT		TYPE		HOURS/DAYS		AMOUNT					
REGULAR PAY		80.00		2165.60																	
DEDUCTIONS																					
TYPE		CODE		CURRENT		YEAR TO DATE		TYPE		CODE		CURRENT		YEAR TO DATE							
FEGLI		C0		9.44		9.44		MEDICARE				31.40		31.40							
OASDI				134.27		134.27		RETIRE, FERS		KF		95.29		95.29							
TAX, FEDERAL				170.57		170.57		TAX, STATE		MD		145.52		145.52							
TSP SAVINGS				108.28		108.28															
LEAVE																					
TYPE		PRIOR YR BALANCE		ACCRUED PAY PD		ACCRUED YTD		USED PAY PD		USED YTD		DONATED/ RETURNED		CURRENT BALANCE		USE-LOSE/ TERM DATE					
ANNUAL				4.00		64.00				8.00				56.00							
SICK				4.00		64.00								64.00							
HOLIDAY								16.00		64.00											
BENEFITS PAID BY GOVERNMENT FOR YOU																					
TYPE		CURRENT		YEAR TO DATE		TYPE		CURRENT		YEAR TO DATE											
FEGLI		4.72		4.72		MEDICARE		31.40		31.40											
OASDI		134.27		134.27		RETIRE, FERS		357.32		357.32											
TSP BASIC		21.66		21.66		TSP MATCHING		86.62		86.62											
REMARKS																					
YOUR PAYROLL OFFICE ID NUMBER IS 97381200 - OFFICE OF THE PRESIDENT.																					

THIS REPORT CONTAINS INFORMATION SUBJECT TO THE PRIVACY ACT OF 1974 AS AMENDED

DEPARTMENT OF DEFENSE												1. Pay Period End 01/11/25											
CIVILIAN LEAVE AND EARNINGS STATEMENT LES												2. Pay Date 01/17/25											
VISIT THE DFAS WEB SITE AT: WWW.DFAS.MIL																							
3. Name STRAZZA NIXIE B			4. Pay Plan/Grade/Step AD 00 00			5. Hourly/Daily Rate 27.07		6. Basic OT Rate 40.61		7. Basic Pay + Locality/Market Adj = Adjusted Basic Pay 56500.00 0.00 56500.00													
8. Soc Sec No ***-**-5330			9. Locality % 33.26			10. FLSA Category E		11. SCD Leave 05/13/24		12. Max Leave Carry Over 240		13. Leave Year End 01/11/25											
14. Financial Institution - Net Pay JPMORGAN CHASE BANK, NA					15. Financial Institution - Allotment #1					16. Financial Institution - Allotment #2													
17. Tax		Marital Status		Exemptions		Add'l		18. Tax		Marital Status		Exemptions		Add'l		Taxing Authority		19. Cumulative Retirement FERS: 1667.57		20. Military Deposit			
FED		S		0		0						0		0									
MD		S		1		0																	
21.				Current				Year to Date				22.											
GROSS PAY				2165.60				4331.20				TSP DATA				5%							
TAXABLE WAGES				2057.32				4114.64															
NONTAXABLE WAGES																							
TAX DEFERRED WAGES				108.28				216.56															
DEDUCTIONS				692.66				1387.43															
AEIC																							
NET PAY				1472.94				2943.77															
CURRENT EARNINGS																							
TYPE		HOURS/DAYS		AMOUNT		TYPE		HOURS/DAYS		AMOUNT		TYPE		HOURS/DAYS		AMOUNT							
REGULAR PAY		80.00		2165.60																			
DEDUCTIONS																							
TYPE		CODE		CURRENT		YEAR TO DATE		TYPE		CODE		CURRENT		YEAR TO DATE									
FEDGLI		C0		9.44		18.88		MEDICARE				31.40		62.80									
OASDI				134.26		268.53		RETIRE, FERS		KF		95.29		190.58									
TAX, FEDERAL				168.47		339.04		TAX, STATE		MD		145.52		291.04									
TSP SAVINGS				108.28		216.56																	
LEAVE																							
TYPE		PRIOR YR BALANCE		ACCRUED PAY PD		ACCRUED YTD		USED PAY PD		USED YTD		DONATED/ RETURNED		CURRENT BALANCE		USE-LOSE/ TERM DATE							
ANNUAL				4.00		68.00				8.00				60.00									
SICK				4.00		68.00								68.00									
HOLIDAY								16.00		80.00													
BENEFITS PAID BY GOVERNMENT FOR YOU																							
TYPE		CURRENT		YEAR TO DATE		TYPE		CURRENT		YEAR TO DATE													
FEDGLI		4.72		9.44		MEDICARE		31.40		62.80													
OASDI		134.26		268.53		RETIRE, FERS		357.32		714.64													
TSP BASIC		21.66		43.32		TSP MATCHING		86.62		173.24													
REMARKS																							
YOUR PAYROLL OFFICE ID NUMBER IS 97381200 - OFFICE OF THE PRESIDENT. YOUR PASSWORD HAS BEEN ESTABLISHED/CHANGED FOR ACCESSING MYPAY. IF YOU DID NOT TAKE THIS ACTION, CONTACT 1-888-332-7411 OR (216) 522-5096.																							

DEPARTMENT OF DEFENSE										1. Pay Period End 01/25/25	
CIVILIAN LEAVE AND EARNINGS STATEMENT LES										2. Pay Date 01/31/25	
VISIT THE DFAS WEB SITE AT: WWW.DFAS.MIL											
3. Name STRAZZA NIXIE B			4. Pay Plan/Grade/Step AD 00 00			5. Hourly/Daily Rate 27.07		6. Basic OT Rate 40.61		7. Basic Pay + Locality/Market Adj = Adjusted Basic Pay 56500.00 0.00 56500.00	
8. Soc Sec No ***-**-5330			9. Locality % 33.26			10. FLSA Category E		11. SCD Leave 05/13/24		12. Max Leave Carry Over 240	
13. Leave Year End 01/10/26			14. Financial Institution - Net Pay JPMORGAN CHASE BANK, NA			15. Financial Institution - Allotment #1			16. Financial Institution - Allotment #2		
17. Tax FED S 0 0 MD S 1 0			18. Tax Marital Status Exemptions Add'l 0 0			19. Cumulative Retirement FERS: 1715.21			20. Military Deposit		
21. GROSS PAY TAXABLE WAGES NONTAXABLE WAGES TAX DEFERRED WAGES DEDUCTIONS AEIC NET PAY			Current 2707.00 2652.86 54.14 929.91 1777.09			Year to Date 7038.20 6767.50 270.70 2317.34 4720.86			22. TSP DATA 5%		
CURRENT EARNINGS											
TYPE		HOURS/DAYS		AMOUNT		TYPE		HOURS/DAYS		AMOUNT	
REGULAR PAY		40.00		1082.80		LUMP SUM PD		60.00		1624.20	
DEDUCTIONS											
TYPE		CODE		CURRENT		YEAR TO DATE		TYPE		CODE	
FEDGLI		C0		9.44		28.32		MEDICARE		39.25	
OASDI				167.84		436.37		RETIRE, FERS		KF 47.64	
TAX, FEDERAL				402.49		741.53		TAX, STATE		MD 209.11	
TSP SAVINGS				54.14		270.70					
LEAVE											
TYPE		PRIOR YR BALANCE		ACCRUED PAY PD		ACCRUED YTD		USED PAY PD		USED YTD	
ANNUAL		60.00									
SICK		68.00								DONATED/ RETURNED	
										CURRENT BALANCE	
										68.00	
BENEFITS PAID BY GOVERNMENT FOR YOU											
TYPE		CURRENT		YEAR TO DATE		TYPE		CURRENT		YEAR TO DATE	
FEDGLI		4.72		14.16		MEDICARE		39.25		102.05	
OASDI		167.84		436.37		RETIRE, FERS		178.66		893.30	
TSP BASIC		10.83		54.15		TSP MATCHING		43.31		216.55	
REMARKS											
YOUR PAYROLL OFFICE ID NUMBER IS 97381200 - OFFICE OF THE PRESIDENT. LUMP SUM PAID.											

For the year Jan. 1 - Dec. 31, 2024, or other tax year beginning , ending

See separate instructions.

Your first name and middle initial
NIXIE B.

Last name
STRAZZA

Your social security number
***** ** ***

If joint return, spouse's first name and middle initial

Last name

Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions.
247 WEST 12TH STREET

Apt. no.
1C

City, town, or post office. If you have a foreign address, also complete spaces below.
NEW YORK

State ZIP code
NY 10014

Foreign country name

Foreign province/state/county

Foreign postal code

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.
☐ You ☐ Spouse

Filing Status

☒ Single ☐ Head of household (HOH)

Check only one box.

☐ Married filing jointly (even if only one had income)

☐ Married filing separately (MFS)

☐ Qualifying surviving spouse (QSS)

If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QSS box, enter the child's name if the qualifying person is a child but not your dependent:

☐ If treating a nonresident alien or dual-status alien spouse as a U.S. resident for the entire tax year, check the box and enter their name (see instructions and attach statement if required):

Digital Assets

At any time during 2024, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) ☐ Yes ☒ No

Standard Deduction

Someone can claim: ☒ You as a dependent ☐ Your spouse as a dependent

☐ Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: ☐ Were born before January 2, 1960 ☐ Are blind **Spouse:** ☐ Was born before January 2, 1960 ☐ Is blind

Dependents (see instructions):

If more than four dependents, see instr. and check here ☐

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instr.):	
				Child tax credit	Credit for other dependents

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a Form W-2, see instructions.

Attach Sch. B if required.

Standard Deduction for -

- Single or Married filing separately, \$14,600
- Married filing jointly or Qualifying surviving spouse, \$29,200
- Head of household, \$21,900
- If you checked any box under Deduction, see instructions.

1a	Total amount from Form(s) W-2, box 1 (see instructions)	STMT 2	1a	31,888.		
b	Household employee wages not reported on Form(s) W-2		1b			
c	Tip income not reported on line 1a (see instructions)		1c			
d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)		1d			
e	Taxable dependent care benefits from Form 2441, line 26		1e			
f	Employer-provided adoption benefits from Form 8839, line 29		1f			
g	Wages from Form 8919, line 6		1g			
h	Other earned income (see instructions)		1h			
i	Nontaxable combat pay election (see instructions)	1i				
z	Add lines 1a through 1h		1z	31,888.		
2a	Tax-exempt interest	2a	b	Taxable interest	2b	
3a	Qualified dividends	3a	b	Ordinary dividends	3b	355.
4a	IRA distributions	4a	b	Taxable amount	4b	
5a	Pensions and annuities	5a	b	Taxable amount	5b	
6a	Social security benefits	6a	b	Taxable amount	6b	
c	If you elect to use the lump-sum election method, check here (see instructions)	☐				
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here	☒	7	3,188.		
8	Additional income from Schedule 1, line 10		8			
9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income		9	35,431.		
10	Adjustments to income from Schedule 1, line 26		10			
11	Subtract line 10 from line 9. This is your adjusted gross income		11	35,431.		
12	Standard deduction or itemized deductions (from Schedule A)		12	14,600.		
13	Qualified business income deduction from Form 8995 or Form 8995-A		13			
14	Add lines 12 and 13		14	14,600.		
15	Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income		15	20,831.		

Tax and Credits

16	Tax (see instructions). Check if any from Form(s): 1 ☐ 8814 2 ☐ 4972 3 ☐	16	1,841.
17	Amount from Schedule 2, line 3	17	
18	Add lines 16 and 17	18	1,841.
19	Child tax credit or credit for other dependents from Schedule 8812	19	
20	Amount from Schedule 3, line 8	20	3.
21	Add lines 19 and 20	21	3.
22	Subtract line 21 from line 18. If zero or less, enter -0-	22	1,838.
23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	
24	Add lines 22 and 23. This is your total tax	24	1,838.

Payments

25	Federal income tax withheld from:		
a	Form(s) W-2	25a	2,606.
b	Form(s) 1099	25b	
c	Other forms (see instructions)	25c	
d	Add lines 25a through 25c	25d	2,606.
26	2024 estimated tax payments and amount applied from 2023 return	26	
27	Earned income credit (EIC)	27	
28	Additional child tax credit from Schedule 8812	28	
29	American opportunity credit from Form 8863, line 8	29	
30	Reserved for future use	30	
31	Amount from Schedule 3, line 15	31	
32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	
33	Add lines 25d, 26, and 32. These are your total payments	33	2,606.

Refund

34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	768.
35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here ☐	35a	768.
b	Routing number 021000021	c	Type: ☒ Checking ☐ Savings
d	Account number *****		
36	Amount of line 34 you want applied to your 2025 estimated tax	36	

Amount You Owe

37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions	37	
38	Estimated tax penalty (see instructions)	38	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS? See instructions ☒ **Yes. Complete below.** ☐ **No**

Designee's name **EDWARD BENEDETTO** Phone no. **(212)-643-0099** Personal identification number (PIN) **10122**

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Your signature	Date	Your occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		EXECUTIVE ASSISTANT	
Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)

Phone no. *****9

Email address **NIXIESTRAZZA@GMAIL.COM**

Paid Preparer Use Only

Preparer's name	Preparer's signature	Date	PTIN	Check if: ☐ Self-employed
EDWARD BENEDETTO		04/06/25	P00198485	

Firm's name	Phone no.
PRAGER METIS CPAS, LLC	(212)-643-0099
14 PENN PLAZA, SUITE 1800	Firm's EIN
NEW YORK, NY 10122	**-*****

Go to www.irs.gov/Form1040 for instructions and the latest information.

Form **1040** (2024)

SCHEDULE 3
(Form 1040)

Department of the Treasury
Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2024
Attachment
Sequence No. **03**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

NIXIE B. STRAZZA

Your social security number

-**-*

Part I Nonrefundable Credits

1	Foreign tax credit. Attach Form 1116 if required	1	3.
2	Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441	2	
3	Education credits from Form 8863, line 19	3	
4	Retirement savings contributions credit. Attach Form 8880	4	
5a	Residential clean energy credit from Form 5695, line 15	5a	
b	Energy efficient home improvement credit from Form 5695, line 32	5b	
6	Other nonrefundable credits:		
a	General business credit. Attach Form 3800	6a	
b	Credit for prior year minimum tax. Attach Form 8801	6b	
c	Adoption credit. Attach Form 8839	6c	
d	Credit for the elderly or disabled. Attach Schedule R	6d	
e	Reserved for future use	6e	
f	Clean vehicle credit. Attach Form 8936	6f	
g	Mortgage interest credit. Attach Form 8396	6g	
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h	
i	Qualified electric vehicle credit. Attach Form 8834	6i	
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j	
k	Credit to holders of tax credit bonds. Attach Form 8912	6k	
l	Amount on Form 8978, line 14. See instructions	6l	
m	Credit for previously owned clean vehicles. Attach Form 8936	6m	
z	Other nonrefundable credits. List type and amount:	6z	
7	Total other nonrefundable credits. Add lines 6a through 6z	7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 20	8	3.

Part II Other Payments and Refundable Credits

9	Net premium tax credit. Attach Form 8962	9	
10	Amount paid with request for extension to file (see instructions)	10	
11	Excess social security and tier 1 RRTA tax withheld	11	
12	Credit for federal tax on fuels. Attach Form 4136	12	
13	Other payments or refundable credits:		
a	Form 2439	13a	
b	Section 1341 credit for repayment of amounts included in income from earlier years	13b	
c	Net elective payment election amount from Form 3800, Part III, line 6, column (j)	13c	
d	Deferred amount of net 965 tax liability (see instructions)	13d	
z	Other refundable credits (see instructions):	13z	
14	Total other payments or refundable credits. Add lines 13a through 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31	15	

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2024

SCHEDULE B
(Form 1040)

Department of the Treasury
Internal Revenue Service
Name(s) shown on return

Interest and Ordinary Dividends

Attach to Form 1040 or 1040-SR.
Go to www.irs.gov/ScheduleB for instructions and the latest information.

OMB No. 1545-0074

2024
Attachment
Sequence No. 08

NIXIE B. STRAZZA

Your social security number

*** ** *

Part I

Interest

- 1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address: _____

Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

- 2 Add the amounts on line 1 _____
- 3 Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815 _____
- 4 Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b _____

Note: If line 4 is over \$1,500, you must complete Part III.

Part II

Ordinary Dividends

- 5 List name of payer: UBS FINANCIAL

Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

- 6 Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b _____

Note: If line 6 is over \$1,500, you must complete Part III.

Part III

Foreign Accounts and Trusts

Caution: If required, failure to file FinCEN Form 114 may result in substantial penalties. Additionally, you may be required to file Form 8938, Statement of Specified Foreign Financial Assets. See instr. 427501 10-25-24

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

- 7a At any time during 2024, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions _____
- If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 and its instructions for filing requirements and exceptions to those requirements _____

- b If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-ies) where the financial account(s) is (are) located _____

- 8 During 2024, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See instructions _____

Yes	No
	X
	X

LHA For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule B (Form 1040) 2024

Interest and Dividend Summary

Name: NIXIE B. STRAZZA

FEIN/SSN:

	Payer	Interest	Interest on U.S. Savings Bonds	Tax-Exempt Interest	Private Activity Interest	Market Discount	Original Issue Discount (OID)	Ordinary Dividends	Qualified Dividends
A	UBS FINANCIAL							355.	355.
B									
C									
D									
E									
F									
G									
H									
I									
J									
K									
Totals								355.	355.

	Capital Gain Distributions	Unrecaptured Section 1250 Gain	Section 1202 Gain	Collectibles	Section 199A Dividends	Investment Expenses	Federal Tax Withheld	State Tax Withheld	Foreign Tax Paid
A	3,188.								4.
B									
C									
D									
E									
F									
G									
H									
I									
J									
K									
Totals	3,188.								4.

Qualified Dividends and Capital Gain Tax Worksheet - Line 16

Keep for Your Records

Name(s) shown on return NIXIE B. STRAZZA	Your SSN ***-**-****
--	--------------------------------

Before you begin:

- ✓ See the earlier instructions for line 16 to see if you can use this worksheet to figure your tax.
- ✓ Before completing this worksheet, complete Form 1040 or 1040-SR through line 15.
- ✓ If you don't have to file Schedule D and you received capital gain distributions, be sure you checked the box on Form 1040 or 1040-SR, line 7.

1. Enter the amount from Form 1040 or 1040-SR, line 15. However, if you are filing Form 2555 (relating to foreign earned income), enter the amount from line 3 of the Foreign Earned Income Tax Worksheet	1. <u>20,831.</u>
2. Enter the amount from Form 1040 or 1040-SR, line 3a*	2. <u>355.</u>
3. Are you filing Schedule D?*	
☐ Yes. Enter the smaller of line 15 or line 16 of Schedule D. If either line 15 or line 16 is blank or a loss, enter -0-.	3. <u>3,188.</u>
☒ No. Enter the amount from Form 1040 or 1040-SR, line 7.	
4. Add lines 2 and 3	4. <u>3,543.</u>
5. Subtract line 4 from line 1. If zero or less, enter -0-	5. <u>17,288.</u>
6. Enter:	
\$47,025 if single or married filing separately,	
\$94,050 if married filing jointly or qualifying surviving spouse,	
\$63,000 if head of household.	6. <u>47,025.</u>
7. Enter the smaller of line 1 or line 6	7. <u>20,831.</u>
8. Enter the smaller of line 5 or line 7	8. <u>17,288.</u>
9. Subtract line 8 from line 7. This amount is taxed at 0%	9. <u>3,543.</u>
10. Enter the smaller of line 1 or line 4	10. <u>3,543.</u>
11. Enter the amount from line 9	11. <u>3,543.</u>
12. Subtract line 11 from line 10	12. <u>0.</u>
13. Enter:	
\$518,900 if single,	
\$291,850 if married filing separately,	
\$583,750 if married filing jointly or qualifying surviving spouse,	
\$551,350 if head of household.	13. <u>518,900.</u>
14. Enter the smaller of line 1 or line 13	14. <u>20,831.</u>
15. Add lines 5 and 9	15. <u>20,831.</u>
16. Subtract line 15 from line 14. If zero or less, enter -0-	16. <u>0.</u>
17. Enter the smaller of line 12 or line 16	17. <u>0.</u>
18. Multiply line 17 by 15% (0.15)	18. <u>0.</u>
19. Add lines 9 and 17	19. <u>3,543.</u>
20. Subtract line 19 from line 10	20. <u>0.</u>
21. Multiply line 20 by 20% (0.20)	21. <u>0.</u>
22. Figure the tax on the amount on line 5. If the amount on line 5 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 5 is \$100,000 or more, use the Tax Computation Worksheet	22. <u>1,841.</u>
23. Add lines 18, 21, and 22	23. <u>1,841.</u>
24. Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 1 is \$100,000 or more, use the Tax Computation Worksheet	24. <u>2,267.</u>
25. Tax on all taxable income. Enter the smaller of line 23 or line 24. Also include this amount on the entry space on Form 1040 or 1040-SR, line 16. If you are filing Form 2555, don't enter this amount on the entry space on Form 1040 or 1040-SR, line 16. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet	25. <u>1,841.</u>

* If you are filing Form 2555, see the footnote in the Foreign Earned Income Tax Worksheet before completing this line.